

University of Dundee

## Telehealthcare for chronic obstructive pulmonary disease

McLean, Susannah; Nurmatov, Ulugbek; Liu, Joseph L. Y.; Pagliari, Claudia; Car, Josip; Sheikh, Aziz

*Published in:*  
Cochrane Database of Systematic Reviews

*DOI:*  
[10.1002/14651858.CD007718.pub2](https://doi.org/10.1002/14651858.CD007718.pub2)

*Publication date:*  
2012

*Document Version*  
Publisher's PDF, also known as Version of record

[Link to publication in Discovery Research Portal](#)

*Citation for published version (APA):*  
McLean, S., Nurmatov, U., Liu, J. L. Y., Pagliari, C., Car, J., & Sheikh, A. (2012). Telehealthcare for chronic obstructive pulmonary disease. *Cochrane Database of Systematic Reviews*, (8), 1-51. [CD007718].  
<https://doi.org/10.1002/14651858.CD007718.pub2>

### General rights

Copyright and moral rights for the publications made accessible in Discovery Research Portal are retained by the authors and/or other copyright owners and it is a condition of accessing publications that users recognise and abide by the legal requirements associated with these rights.

- Users may download and print one copy of any publication from Discovery Research Portal for the purpose of private study or research.
- You may not further distribute the material or use it for any profit-making activity or commercial gain.
- You may freely distribute the URL identifying the publication in the public portal.

### Take down policy

If you believe that this document breaches copyright please contact us providing details, and we will remove access to the work immediately and investigate your claim.

# Telehealthcare for chronic obstructive pulmonary disease (Review)

McLean S, Nurmatov U, Liu JLY, Pagliari C, Car J, Sheikh A



**THE COCHRANE  
COLLABORATION®**

This is a reprint of a Cochrane review, prepared and maintained by The Cochrane Collaboration and published in *The Cochrane Library* 2012, Issue 8

<http://www.thecochranelibrary.com>



## TABLE OF CONTENTS

HEADER . . . . .	1
ABSTRACT . . . . .	1
PLAIN LANGUAGE SUMMARY . . . . .	2
BACKGROUND . . . . .	2
OBJECTIVES . . . . .	4
METHODS . . . . .	4
RESULTS . . . . .	6
Figure 1. . . . .	7
Figure 2. . . . .	9
Figure 3. . . . .	9
Figure 4. . . . .	10
Figure 5. . . . .	11
DISCUSSION . . . . .	12
AUTHORS' CONCLUSIONS . . . . .	14
REFERENCES . . . . .	15
CHARACTERISTICS OF STUDIES . . . . .	19
DATA AND ANALYSES . . . . .	44
Analysis 1.1. Comparison 1 Quality of life, Outcome 1 Quality of Life over 12 months. . . . .	45
Analysis 2.1. Comparison 2 Emergency department visits, Outcome 1 Number of patients with one or more emergency dept attendance over 12 months. . . . .	46
Analysis 2.2. Comparison 2 Emergency department visits, Outcome 2 Number of patients with one or more emergency dept attendance over 3 months. . . . .	47
Analysis 3.1. Comparison 3 Hospitalisations, Outcome 1 No. of patients with one or more hospitalisations in 12 months. . . . .	48
Analysis 3.2. Comparison 3 Hospitalisations, Outcome 2 No. of patients entering a higher level of care over 6 months. . . . .	49
Analysis 4.1. Comparison 4 Deaths over 12 months, Outcome 1 Deaths over 12 months. . . . .	50
Analysis 4.2. Comparison 4 Deaths over 12 months, Outcome 2 Deaths over 6 months. . . . .	51
ADDITIONAL TABLES . . . . .	51
WHAT'S NEW . . . . .	52
HISTORY . . . . .	52
CONTRIBUTIONS OF AUTHORS . . . . .	52
DECLARATIONS OF INTEREST . . . . .	52
SOURCES OF SUPPORT . . . . .	52
INDEX TERMS . . . . .	53

# Telehealthcare for chronic obstructive pulmonary disease

Susannah McLean<sup>1</sup>, Ulugbek Nurmatov<sup>2</sup>, Joseph LY Liu<sup>3</sup>, Claudia Pagliari<sup>4</sup>, Josip Car<sup>5,6</sup>, Aziz Sheikh<sup>7</sup>

<sup>1</sup>Allergy & Respiratory Research Group, Centre for Population Health Sciences, University of Edinburgh, Edinburgh, UK. <sup>2</sup>Allergy & Respiratory Research Group, Centre for Population Health Sciences: GP Section, The University of Edinburgh, Edinburgh, UK. <sup>3</sup>The University of Dundee, Dental Health Services & Research Unit, Scottish Dental Clinical Effectiveness Programme, NHS Education for Scotland, Dundee, UK. <sup>4</sup>Centre for Population Health Sciences, University of Edinburgh, Edinburgh, UK. <sup>5</sup>Global eHealth Unit, Department of Primary Care and Public Health, School of Public Health, Imperial College London, London, UK. <sup>6</sup>Department of Family Medicine, Faculty of Medicine, University of Ljubljana, Ljubljana, Slovenia. <sup>7</sup>Centre for Population Health Sciences, The University of Edinburgh, Edinburgh, UK

Contact address: Susannah McLean, Allergy & Respiratory Research Group, Centre for Population Health Sciences, University of Edinburgh, Doorway 1, Teviot Place, Edinburgh, Scotland, EH8 9AG, UK. [Susannah.McLean@ed.ac.uk](mailto:Susannah.McLean@ed.ac.uk).

**Editorial group:** Cochrane Airways Group.

**Publication status and date:** Edited (no change to conclusions), published in Issue 8, 2012.

**Review content assessed as up-to-date:** 13 January 2010.

**Citation:** McLean S, Nurmatov U, Liu JLY, Pagliari C, Car J, Sheikh A. Telehealthcare for chronic obstructive pulmonary disease. *Cochrane Database of Systematic Reviews* 2011, Issue 7. Art. No.: CD007718. DOI: 10.1002/14651858.CD007718.pub2.

Copyright © 2012 The Cochrane Collaboration. Published by John Wiley & Sons, Ltd.

## ABSTRACT

### Background

Chronic obstructive pulmonary disease (COPD) is a disease of irreversible airways obstruction in which patients often suffer exacerbations. Sometimes these exacerbations need hospital care: telehealthcare has the potential to reduce admission to hospital when used to administer care to the patient from within their own home.

### Objectives

To review the effectiveness of telehealthcare for COPD compared with usual face-to-face care.

### Search methods

We searched the Cochrane Airways Group Specialised Register, which is derived from systematic searches of the Cochrane Central Register of Controlled Trials (CENTRAL), MEDLINE, EMBASE, CINAHL, AMED, and PsycINFO; last searched January 2010.

### Selection criteria

We selected randomised controlled trials which assessed telehealthcare, defined as follows: healthcare at a distance, involving the communication of data from the patient to the health carer, usually a doctor or nurse, who then processes the information and responds with feedback regarding the management of the illness. The primary outcomes considered were: number of exacerbations, quality of life as recorded by the St George's Respiratory Questionnaire, hospitalisations, emergency department visits and deaths.

### Data collection and analysis

Two authors independently selected trials for inclusion and extracted data. We combined data into forest plots using fixed-effects modelling as heterogeneity was low ( $I^2 < 40\%$ ).

## Main results

Ten trials met the inclusion criteria. Telehealthcare was assessed as part of a complex intervention, including nurse case management and other interventions. Telehealthcare was associated with a clinically significant increase in quality of life in two trials with 253 participants (mean difference -6.57 (95% confidence interval (CI) -13.62 to 0.48); minimum clinically significant difference is a change of -4.0), but the confidence interval was wide. Telehealthcare showed a significant reduction in the number of patients with one or more emergency department attendances over 12 months; odds ratio (OR) 0.27 (95% CI 0.11 to 0.66) in three trials with 449 participants, and the OR of having one or more admissions to hospital over 12 months was 0.46 (95% CI 0.33 to 0.65) in six trials with 604 participants. There was no significant difference in the OR for deaths over 12 months for the telehealthcare group as compared to the usual care group in three trials with 503 participants; OR 1.05 (95% CI 0.63 to 1.75).

## Authors' conclusions

Telehealthcare in COPD appears to have a possible impact on the quality of life of patients and the number of times patients attend the emergency department and the hospital. However, further research is needed to clarify precisely its role since the trials included telehealthcare as part of more complex packages.

## PLAIN LANGUAGE SUMMARY

### Telehealthcare for COPD - bronchitis and emphysema

The smoking related diseases of bronchitis and emphysema are now considered under the umbrella term of chronic obstructive pulmonary disease, COPD. This is because they are diseases which leave people breathless and often with a cough and increased phlegm. Such people often have times when their COPD worsens and they cannot "get their breath" and have to go into hospital for treatment. It is very expensive to look after people this way and often they do not want to spend time in hospital but there are few alternatives. Telehealthcare involves using technology such as telephones, video cameras and the Internet to allow people to stay at home and communicate with a nurse or doctor when they have a period of increased breathlessness. The professional can obtain information from the patient to allow them to prescribe treatments and monitor the patient closely without them having to go into hospital or to the emergency department. This study shows that people treated this way do manage to stay out of hospital longer than people treated by conventional systems of care. There are also some data showing that although these systems are expensive to start off with, if they are successful at keeping people out of hospital, then the cost saving from this means that they are cheaper in the long run.

## BACKGROUND

### Description of the condition

The Global Initiative for Obstructive Lung Disease defines Chronic Obstructive Pulmonary Disease, COPD, as follows:

"COPD is a preventable and treatable disease with some significant extrapulmonary effects that may contribute to the severity in individual patients. Its pulmonary component is characterized by airflow limitation that is not fully reversible. The airflow limitation is usually progressive and associated with an abnormal inflammatory response of the lung to noxious particles or gases." (GOLD 2007)

COPD is an increasingly important disease globally. It is a classical gene X environment disease, meaning that genetic susceptibility

is influenced by environmental factors resulting in the disease. However, thinking about the pathogenesis of COPD has rapidly evolved recently. Traditionally COPD has been considered to be a disease of smokers. Long term lung damage results from exposure to toxins in cigarette smoke and there is a loss of the elasticity of the lung tissue. Recently there has been a broadening of the concept of COPD to include the influence of other environmental factors including exposure to industrial and biomass fuel toxins (Mannino 2007).

The major feature of COPD is airflow limitation, measured and classified using spirometry. As lung function declines from its peak in the 3rd or 4th decade, and it progresses with age, it often results in severe limitations to function once the patient is elderly. In people with underlying susceptibility and smoke or dust exposure the disease is frequently life-limiting.

In addition, the extrapulmonary effects of COPD are increasingly being seen as part of a systemic disease ([The Lancet 2007](#)). These include muscle wasting, cardiovascular disease, depression, reduced fat free mass, osteopenia and chronic infections. There is increasing recognition that patients are more likely to die from these co-morbidities than from the COPD alone.

The prevalence of COPD is very variable across different populations and global estimates of morbidity and mortality are often underestimates due to poor recognition of COPD as a contributor to the events ([Mannino 2007](#)).

In some countries, such as the UK ([Pride 2002](#)), there is good evidence that hospital admissions for exacerbations and home oxygen supplies account for significant healthcare costs.

The clinical course of COPD is that of an increasingly debilitated trajectory as a result of airflow limitation. This is punctuated by acute exacerbations of “shortness of breath” with increased sputum production and reduced exercise tolerance. Often during these exacerbations the patient is admitted to hospital for antibiotics and inhaled therapies including oxygen support. It may take a number of weeks for the patient to recover during which time they lose muscle mass as a result of reduced activity. The rehabilitation of the patient takes time and often does not achieve the level of functioning they had before they were admitted to hospital. The later years of COPD illness are often characterised by repeated increasing periods spent in hospital ([GOLD 2007](#)).

## Description of the intervention

It is clear that the terminology of “telehealthcare”, “telemedicine”, and “telehealth” is growing rapidly and that there is significant overlap between these terms ([Busey 2008](#); [HRSA](#); [Mahen 2006](#)). For the purposes of this review we have chosen to describe the interventions undergoing study as “telehealthcare”. This term most usefully encompasses a number of technologies previously described under various terms such as “telehealth”, “telemedicine”, “telecare” and “telenursing”.

The American Nursing Association argues that when a nurse is providing care, “telenursing” is interchangeable with “telehealth” because nurses still follow nursing processes by formulating care plans and providing care using their nursing knowledge and skills. For example, in videoconferencing this includes communication skills such as picking up subtle clues from a patient’s tone of voice and facial expression ([Lorentz 2008](#)).

We favour “telehealthcare” over the terms telemedicine and telenursing as these latter terms imply a specific professional delivering the healthcare. Such roles are increasingly blurred and politicised and trying to distinguish between them is therefore not particularly helpful. This intervention has as its focus the disease of COPD and the aim of the studies should be to improve the patient’s COPD with the help of a doctor, nurse or allied healthcare professional.

“Telehealthcare” has the following elements (adapted from [Miller 2007](#)):

1. information from the patient whether voice, video, other audio, oxygen saturation, breath sounds or other;
2. electronic transfer of such information over a distance;
3. there is personalised feedback from a healthcare professional who exercises their skills and judgement in the giving of tailored advice to the patient.

Interventions captured within the terms telehealthcare include synchronous interactions, e.g. telephone and videoconferencing enabled consultations; and asynchronous care using store and forward technology, e.g. storing two weeks worth of spirometry results then sending them on to a nurse who replies by email or telephone.

We use telehealthcare to mean business to consumer or B2C communication: i.e. communication involving an interaction between a health professional and a patient with COPD. This is as opposed to business-to-business communication or “B2B communication” which might involve intraprofessional communication for second opinions, this is sometimes referred to as telemedicine and is beyond the scope of our definition.

Also beyond the scope of our definition is passive information provision, e.g. online education, where a healthcare professional is not involved in an exchange with the patient.

## How the intervention might work

Telehealthcare is a complex intervention as defined by the MRC and therefore it can be difficult to pin down exactly what is the “active ingredient” of the intervention. Typically, in COPD, there are a number of ingredients including some education, some assisted planning, emotional support, pragmatic advice, monitoring with equipment, etc. which, taken together, may or may not benefit the patient. We see the purpose of this review as being to establish whether or not telehealthcare has a positive impact. Further, theoretical work, including qualitative studies will be required to unpick precisely how any effect is delivered. However, we have so far found the following potential mechanisms through which quality of care may be enhanced and cost savings achieved through the use of telehealthcare, as adapted from [Finkelstein 2000](#):

1. providing patient education and counselling for primary prevention and early detection of COPD evolution;
2. improving adherence to medications and other treatment regimens;
3. collecting patient data remotely;
4. replacing face-to-face nursing/physician visits;
5. providing early detection of incipient disease exacerbation and timely intervention for early symptom management;
6. reducing unscheduled/unnecessary visits to the physician and emergency room;
7. preventing and reducing repeat hospitalisations.

## Why it is important to do this review

In the economically-developed world many electronic tools for remotely helping patients with COPD are now being implemented in the absence of an explicit evidence base. Exploration of the existing evidence of the values or risks of these interventions is therefore urgently required. A recent Cochrane assessment of teleconsultations compared with face-to-face consultations found little evidence of clinical benefit, variable and inconclusive results for other outcomes (psychological measures) and no analysable data of cost-effectiveness. The authors concluded that further research is clearly required (Currell 2008). Mair 2000b performed a systematic review regarding patient satisfaction with telehealthcare and found that it was not clear precisely when telehealthcare might be a feasible alternative for consultation or how telehealthcare might impact on the patient's relationship with their healthcare professional. Thus, the benefits of telehealthcare interventions are unquantified.

In addition, it is necessary to consider that the world's rapidly aging population means that there will be a stretching of health and social care resources (Darzi 2008). Healthcare delivery needs to become much more efficient. It is hoped that telehealthcare will help meet such needs. Part of the rationale for telehealthcare is that long term running costs may be lower than in conventional care because early disease could be detected and treated, thereby preventing ensuing morbidity and hospitalisations. In the case of COPD, the potential exists to manage patients with exacerbations largely in their own homes, thereby saving on hospitalisation costs. Initial start-up costs of telehealthcare are thought to be substantial. The number and quality of cost-effectiveness studies regarding telehealthcare so far provide inadequate evidence of it as a cost-effective means of delivering healthcare (Whitten 2002).

In addition, COPD can be an extremely debilitating disease and patients with COPD can have limited quality of life. Telecommunications such as those used in telehealthcare programmes hold some promise for releasing such people from illness-imposed isolation.

## OBJECTIVES

To review the effectiveness of telehealthcare for COPD compared with face-to-face usual care in improving quality of life and reducing accident and emergency department visits and hospitalisations.

## METHODS

### Criteria for considering studies for this review

### Types of studies

We included randomised controlled trials which compared a telehealthcare intervention with a control group. We did not expect studies to be blinded as participants were necessarily aware of the interventions.

### Types of participants

We chose studies where the focus was participants with COPD, as diagnosed by a clinician, with no exclusions on the basis of age, gender, ethnicity or language spoken. We considered both primary and secondary care settings. We did not include studies of people with asthma only.

### Types of interventions

Interventions included the following examples of where pathways had been set up using a telehealthcare mechanism. There was a focus on the proactive use of technology to provide the information the healthcare professional required to make their decisions. The technology is central and its use was sustained.

1. Video or telephone links with healthcare professionals in real time or using store and forward technologies.
2. Systems of care using Internet-based telecommunication with healthcare professionals.
3. Systems of care using both wired and wireless telemetry for telemonitoring of spirometry (FEV1/FVC), respiratory rate, blood pressure and oxygen saturations involving feedback to the patient, which has been processed or authorised by a healthcare professional.
4. Other systems of remote healthcare.
5. Complex intervention studies if it is possible to tease out the individual telehealthcare elements.
6. Interventions in all settings and from all types of healthcare provider.

Excluded interventions would include:

1. Telehealthcare which is only educational without the input of a professional, e.g. in an emergency waiting room.
2. Decision support which functions without the input of a healthcare professional.

### Types of outcome measures

#### Primary outcomes

- Total exacerbations.
- Quality of life (e.g. St George's Respiratory Questionnaire).
- Emergency Department visits.
- Hospitalisations.
- Deaths.

## Secondary outcomes

- FEV1.
- FVC.
- Patient satisfaction.
- Study withdrawal.
- Costs.
- Cost effectiveness.

## Search methods for identification of studies

### Electronic searches

Trials were identified using the Cochrane Airways Group Specialised Register of trials, which is derived from systematic searches of bibliographic databases including the Cochrane Central Register of Controlled Trials (CENTRAL), MEDLINE, EMBASE, CINAHL, AMED, and PsycINFO, and handsearching of respiratory journals and meeting abstracts (please see the [Airways Group Module](#) for further details).

All records in the Specialised Register coded as 'COPD' were searched using the following terms:

telehealth\* or tele-health\* or telemedicine\* or tele-medicine\* or Internet\* or computer\* or web\* or interactive\* or telecommunication\* or telephone or phone or SMS or tele-monitor\* or telemonitor\* or telemanagement or tele-management or teleconsultation or tele-consultation or telecare\* or tele-care\* or telematic\* or telepharmacy or tele-pharmacy or telenurs\* or tele-nurs\* or video or email or e-mail or "remote consult\*" or wireless or bluetooth or tele-homecare or telehomecare or "remote care" or tele-support or telesupport or "mobile healthcare" or "computer mediated therapy" or ehealth or e-health or mhealth or m-health

The search has been conducted up to January 2010.

### Searching other resources

In an attempt to uncover any additional relevant published data, grey literature, unpublished data, and research in progress, we:

- contacted authors of the identified articles and asked to identify other published and unpublished randomised controlled trials (see [Table 1](#));
- searched the references of all included articles for further randomised controlled trials;
- searched the UK's National Research Register: <https://portal.nihr.ac.uk/Pages/NRRArchive.aspx> ;
- searched websites listing ongoing trials: <http://clinicaltrials.gov/> , <http://www.controlled-trials.com/> and <http://www.actr.org.au/>.

## Data collection and analysis

## Selection of studies

The search strategy above was implemented by SM and JL with support from Liz Arnold (trials search co-ordinator in the Cochrane Airways Group) and references imported to Endnote and duplicates deleted. SM and JL independently checked the titles and abstracts of potentially eligible studies. We obtained full text copies of potentially relevant studies and SM and JL assessed their eligibility for inclusion against the criteria outlined above. Disagreements were resolved through discussion. We set out reasons for exclusion in the [Characteristics of excluded studies](#) table.

## Data extraction and management

Data were extracted by two independent reviewers (SM and UN) from selected studies using a customised data extraction form. The following data were extracted:

- country and setting;
- design (description of randomisation, blinding if possible, number of study centres and location, number of study withdrawals);
- participants (N, mean age, age range of the study gender ratio, baseline lung function);
- system of telehealthcare being investigated, intervention and control description (provider, material delivered, control intervention (if any), duration, level of interactivity with professionals);
- outcomes and definitions of outcomes used;
- proportion of participants with follow-up data;
- any harms or adverse effects;
- sources of funding.

## Assessment of risk of bias in included studies

We assessed the quality of each trial following the Cochrane approach using the methods detailed in section six of the *Cochrane Handbook for Systematic Reviews of Interventions* ([Higgins 2008](#)).

We concentrated on the following parameters to assess quality:

1. Was the allocation sequence adequately generated?
2. Was allocation adequately concealed?
3. Was knowledge of the allocated intervention adequately prevented during the study? (Blinding?)
4. Were incomplete outcome data adequately addressed?
5. Are reports of the study free of any suggestion of selective outcome reporting?
6. Was the study apparently free of other problems that could put it at a high risk of bias?

Each parameter was judged to be at high, low or unclear risk of bias.

## Measures of treatment effect



Data were combined using Review Manager 5 software. We used a fixed-effect standard mean difference for continuous data variables, such as scores from St Georges Respiratory Questionnaire and Chronic Respiratory Questionnaire. We used a fixed-effect odds ratio for dichotomous variables in the absence of significant heterogeneity ( $I^2 < 40\%$ ; random-effects meta-analysis would have been undertaken if the  $I^2$  was  $> 40\%$ ). We aimed to conduct an intention-to-treat analysis, i.e. including all those randomised to their original groups, whether or not they remained in the study. For the primary outcome of exacerbations we calculated a number needed to treat to benefit (NNTB) for the different levels of risk, as represented by the usual care group event rates over a specified time period.

### Unit of analysis issues

Odds ratios were used in calculations relating to dichotomous outcomes such as patients with one or more exacerbations. Standardised mean differences were used in relation to continuous outcomes such as score value on the St Georges Respiratory Questionnaire.

### Dealing with missing data

We would have reported and investigated missing data, where possible. We would have contacted the study authors if necessary.

### Assessment of heterogeneity

Statistical variation between the combined studies was measured using the  $I^2$  statistic (Higgins 2008). If this had exceeded 40% we would have investigated the potential causes of heterogeneity through subgroup analyses.

### Assessment of reporting biases

We would have used funnel plots and associated statistical models to assess possible reporting bias, had there been a sufficiently large number of studies in the meta-analysis for it to be meaningful. This was not the case as our largest meta-analysis contained only three studies.

### Data synthesis

Data were synthesised into Forest plots and where possible a meta-analysis performed to provide the best summary estimates.

### Subgroup analysis and investigation of heterogeneity

We planned to analyse subgroups according to age, socioeconomic status, ethnicity and type of intervention, had the data been available.

### Sensitivity analysis

We planned to conduct sensitivity analysis on the basis of risk of bias in studies and methods of data analysis (fixed- and random-effects models).

## RESULTS

### Description of studies

See: [Characteristics of included studies](#); [Characteristics of excluded studies](#); [Characteristics of studies awaiting classification](#); [Characteristics of ongoing studies](#).

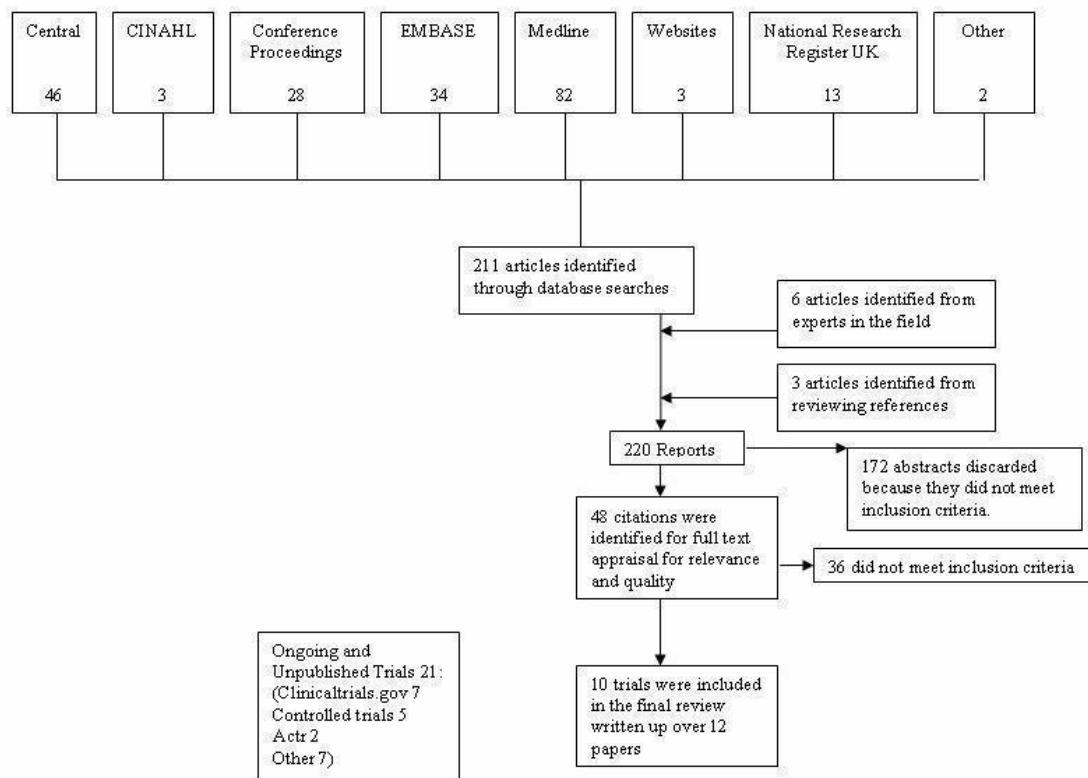
See [Characteristics of included studies](#) table for details of included studies. The two largest studies which contributed to the results of this review and which featured most heavily in the Forest plots, i.e. [Bourbeau 2003](#) and [Casas 2006](#), both involved telehealthcare as part of a complex intervention, of which telehealthcare was only part, and so teasing out exactly which aspects of the complex intervention were responsible for the results remains to be done. In [Bourbeau 2003](#), patients in the intervention group had access to a complete COPD management programme with skills taught by nursing and physiotherapy COPD case managers who saw the patients at regular intervals face-to-face as well as conducting telephone follow-ups. [Casas 2006](#) included an integrated care intervention which was supported and co-ordinated by telecommunications. The patients saw case managers face-to-face for education before discharge, then following discharge co-ordination of their care was enhanced by the use of a web-based tool and the telephone. These are state-of-the-art integrated chronic illness care plans and the contribution of telecommunications per se is very difficult to determine. It remains uncertain whether any improvements are due to the nature of the complex intervention regardless of the nature of the technology used to deliver it. The [Nguyen 2008](#) study was the only one which appears to address the telecommunications technologies as independent factors.

### Results of the search

We identified 10 randomised controlled trials reported in 12 papers which satisfied the inclusion criteria, involving 1004 patients ([Bourbeau 2003](#); [Casas 2006](#); [Garcia-Aymerich 2007](#); [Chandler 1990](#); [de Toledo 2006](#); [Finkelstein 2004](#); [Finkelstein 2006](#); [Johnston 2000](#); [Nguyen 2008](#); [Vitacca 2009](#); [Whitten 2007](#); [Wong 2005](#); see [Figure 1](#)). [Finkelstein 2004](#) was related to the [Finkelstein 2006](#) paper in that the latter had an extra outcome measure but was the same study. [Casas 2006](#) was an extended reporting of the [Garcia-Aymerich 2007](#) paper including extra data. Of the 1004 participants involved, the vast majority had COPD except for in two studies. Where these studies did not specify the

exact number of patients with COPD we wrote to the authors to request clarification. Authors who responded are acknowledged in [Table 1](#).

**Figure 1.**



## Included studies

The participants, interventions and outcomes are listed in the [Characteristics of included studies](#) table. Three studies ([Bourbeau 2003](#); [Chandler 1990](#); [Wong 2005](#)) used the telephone system. [Casas 2006](#)/[Garcia-Aymerich 2007](#); [Nguyen 2008](#); [Vitacca 2009](#) used the Internet. [de Toledo 2006](#) used a specialist independent network with video and [Johnston 2000](#); [Finkelstein 2004](#)/[Finkelstein 2006](#); and [Whitten 2007](#) used videoconferencing. Of the videoconferencing studies, [Finkelstein 2004](#)/[Finkelstein 2006](#) also used other physiological telemonitoring systems alongside the

videoconferencing. We found details of 21 ongoing or unpublished trials: these are listed in the description of ongoing studies and description of studies awaiting classification.

## Excluded studies

We excluded studies if they were not randomised controlled trials and if they were not COPD-focused or did not fit our inclusion criteria. These studies are listed in the [Characteristics of excluded studies](#) table.

## Risk of bias in included studies

### Allocation

Three of the studies were randomised using computer generated random numbers (Nguyen 2008; Vitacca 2009; Wong 2005), and a further six stated that they were randomised but did not describe the method (Bourbeau 2003; Chandler 1990; de Toledo 2006; Finkelstein 2004/Finkelstein 2006; Johnston 2000; Whitten 2007). The Casas 2006/Garcia-Aymerich 2007 study used a 2:1 randomisation ratio during the first three months of the study at its Barcelona site. The effect of this difference is to make interpretation more difficult.

### Blinding

It was not possible to blind the patients to treatment allocation due to the interactive nature of the intervention. However, some attempt to blind outcome assessors to the participants' allocation was made in Bourbeau 2003 and Chandler 1990. None of the other studies blinded outcome assessors or data analysers.

### Incomplete outcome data

Incomplete outcome data was a feature in the following trials: in Casas 2006/ Garcia-Aymerich 2007 only 57% of patients finished the intervention arm at 12 months and so an intention-to-treat analysis could not be performed. In Finkelstein 2006, a reduced number of patients finished the study protocol. Whitten 2007 had a problem with turnover of study nurses and nurses being reluctant to record study data and so complete data were only available for 37 intervention patients and 30 in the control group. In the Wong 2005 study, data for missing patients were replaced with the mean of the other participants' scores: this is not necessarily a valid method to replace data.

### Selective reporting

Chandler 1990 did not report on several outcomes. Finkelstein 2004 selected which outcomes on which to report thus potentially biasing the reader to anticipate positive information. The majority of papers reported according to their methods section. No protocols were sought with which to compare the results sections.

### Other potential sources of bias

There was a risk of selection bias in Bourbeau 2003. Casas 2006/ Garcia-Aymerich 2007 did not have other sources of bias. Participation bias was a risk in de Toledo 2006 as people in the intervention arm may have felt better cared for. In Finkelstein 2004/ Finkelstein 2006 the early reporting of favourable outcomes was probably the most important source of bias. Interventions were made in both groups in the Nguyen 2008, i.e. one group was introduced to an electronic dyspnoea management program and one group was introduced to a face-to-face programme. This brings the validity of this face-to-face programme as a control into question because it is also a change to the normal procedure of care and so could be considered to be an intervention - albeit a non-telehealthcare intervention. Whitten 2007 and Wong 2005 were free of other apparent biases.

## Effects of interventions

### Primary outcomes

#### Total exacerbations

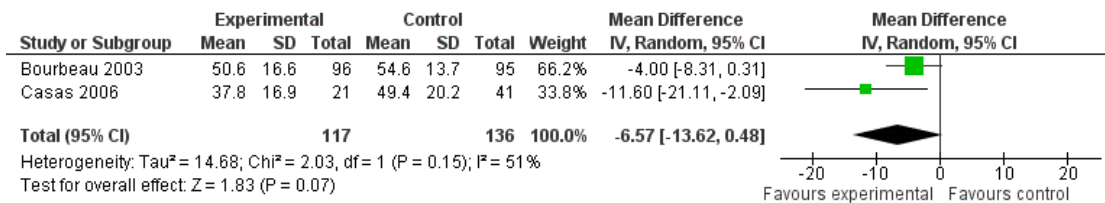
The only study to record the total number of exacerbations as a separate figure was the Bourbeau 2003 study. Bourbeau 2003 reported 362 acute exacerbations of COPD in the control group (N = 95) and 299 exacerbations in the intervention group (N = 96) over a 12 month period. The difference was of borderline statistical significance;  $P = 0.06$ .

Vitacca 2009 reported that the mean number of exacerbations per month was significantly higher in controls than in the telehealthcare group ( $0.78 \pm 0.77$  and  $0.23 \pm 0.38$ , respectively;  $p < 0.0001$ ). Time free from exacerbation days was reported as a Kaplan-Meier chart: in the intervention group 30% of patients (17/57) were free of an exacerbation at one year while in the control group only 5% of patients (2/44) were free of an exacerbation at one year.

#### Quality of life

Bourbeau 2003 and Casas 2006/Garcia-Aymerich 2007 reported health related quality of life scores using the validated St George Respiratory Questionnaire (SRGQ). This scale goes from 0 (better health) to 100 (worse health). Negative change means improvement, the minimal clinically significant difference in health status is a change in score by 4 points (Hajiro 2002). The meta-analysis by random-effects generated a mean difference of -6.57 (95% confidence interval (CI) -13.62 to 0.48), that is a minimally clinically significant change although the confidence intervals are very wide (see Figure 2).

**Figure 2. Forest plot of comparison: 1 Quality of Life, outcome: 1.1 Quality of Life over 12 months.**



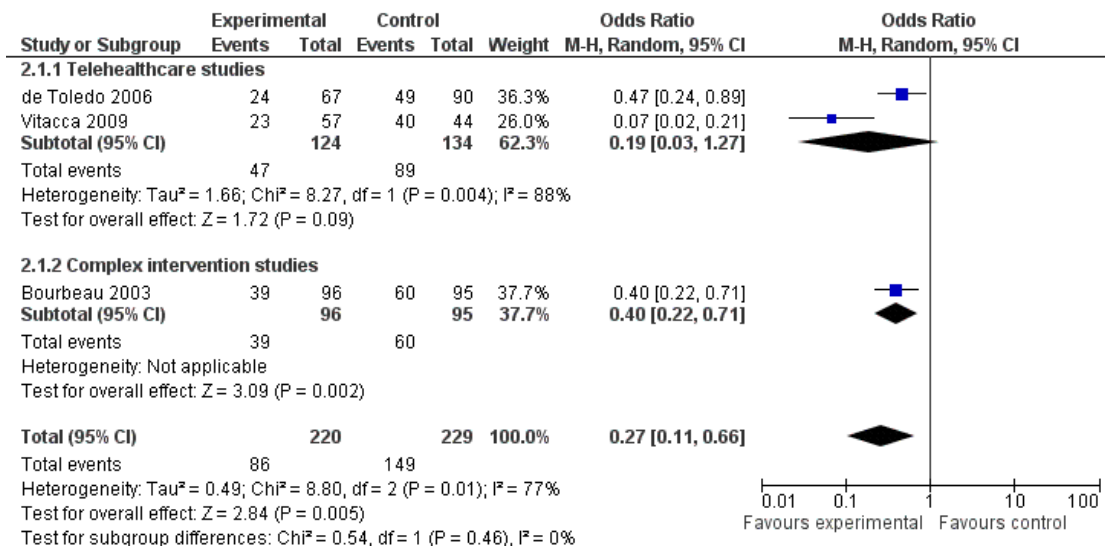
Nguyen 2008 compared face-to-face dyspnoea management for COPD patients with a dyspnoea management program delivered via an electronic web-networked interface. The validated Chronic Respiratory Questionnaire, the CRQ, was used to assess health related quality of life. The minimal clinically important difference is 0.5 (Hajiro 2002).

A meta-analysis combining CRQ and SRGQ score should not be used as Puhan 2006 has shown that the CRQ is a much more responsive tool than the SRGQ.

#### Emergency department visits

A meta-analysis of the three studies (Bourbeau 2003; de Toledo 2006; Vitacca 2009) which reported data on emergency department visits during their 12 months was performed by random-effects (see Figure 3). This showed that patients with telehealthcare were much less likely to attend the emergency department than patients in the control group: OR 0.27 (95% CI 0.11 to 0.66).

**Figure 3. Forest plot of comparison: 2 Emergency Dept Visits, outcome: 2.1 Number of patients with one or more emergency dept attendance over 12 months.**



One patient was sent to the emergency department in the Nguyen 2008 study, an insignificant result. Wong 2005 recorded the average number of visits per patient over a three month period as greater in the control group, OR 0.17 (95% CI 0.04 to 0.67). In contrast to these findings, Johnston 2000 reported that the average number of visits per patient was 1.79 (SD 1.48) for intervention

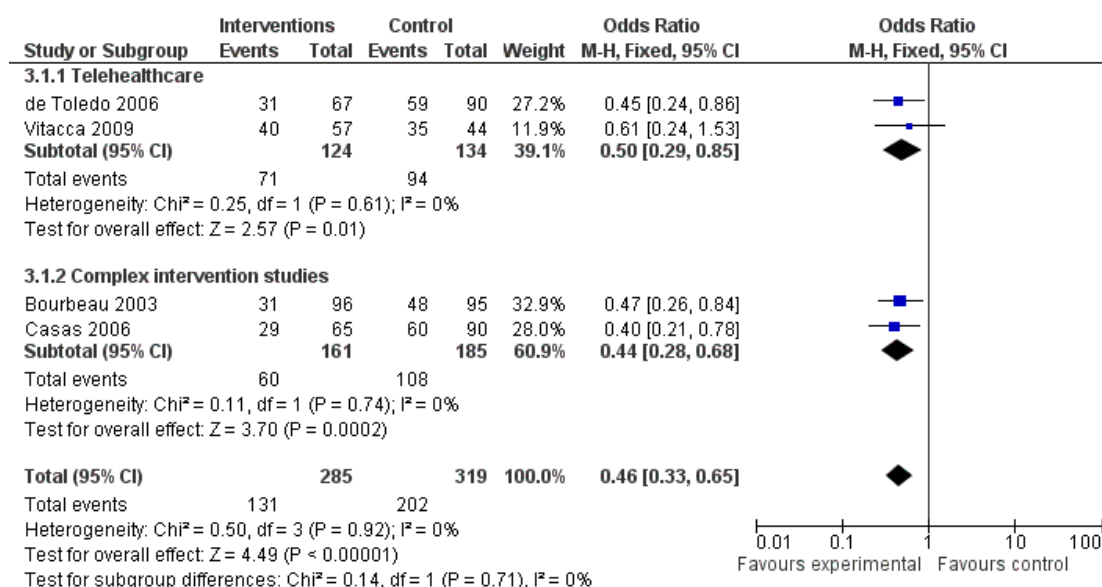
patients and only 1.53 (SD 1.43) for control patients. No other studies reported on emergency department visits.

#### Hospitalisations

The following studies produced data on hospitalisation: Bourbeau

2003; de Toledo 2006; Casas 2006; Vitacca 2009. In order to pool all four trials the variable for number of patients with one or more hospital admissions during the 12 month period was entered into the Analysis 3.1. This generated an odds ratio of 0.46 (95% CI 0.33 to 0.65);  $P < 0.00001$ , see Figure 4.

**Figure 4. Forest plot of comparison: 3 Hospitalisations, outcome: 3.2 No. of patients with one or more hospitalisations in 12 months.**



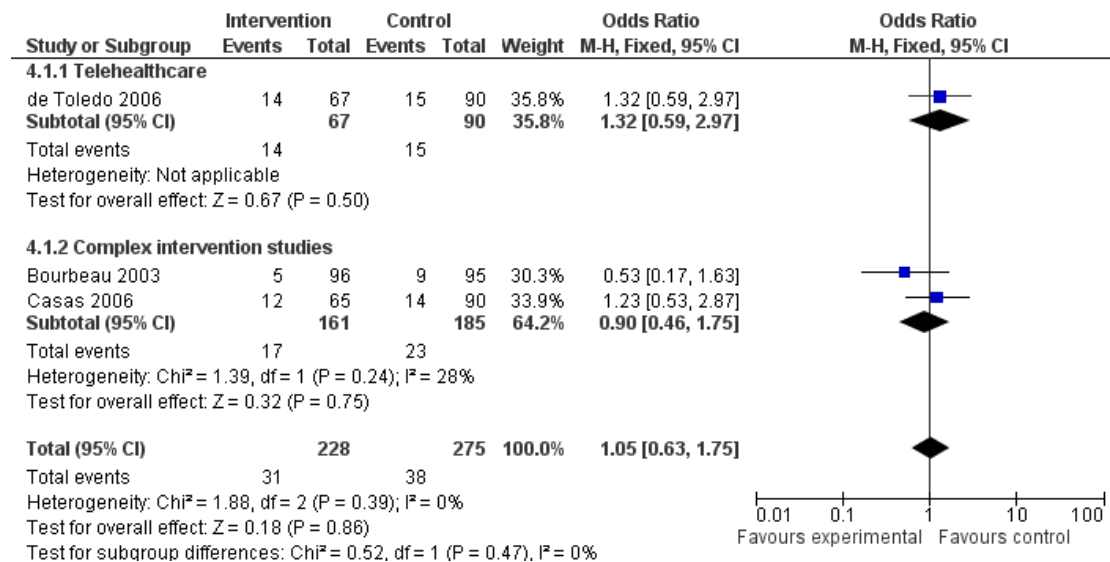
Finkelstein 2006 reported on the outcome measure of discharge to a higher level of care, either hospital or a nursing home, see Analysis 3.2; OR 0.29 (95% CI 0.08 to 1.05), i.e. telehealthcare patients have a lower odds of being discharged to a higher level of care than usual care patients.

Wong 2005 reported that there was no significant difference between the telephone and the control group in hospitalisation rates at three months:  $P = 0.182$ .

## Deaths

Four studies (Bourbeau 2003; Casas 2006; de Toledo 2006; Vitacca 2009) reported the number of deaths in each arm over the course of the 12 month study and so three of these were combined using the fixed-effect model. Vitacca 2009 included data from patients who did not have COPD, however, when stratified for diagnosis mortality rate these did not differ between the intervention and control groups. Analysis 4.1 resulted in an odds ratio of 1.05 (95% CI 0.63 to 1.75) but this was non-significant with  $P = 0.86$ ; see Figure 5.

**Figure 5. Forest plot of comparison: I Deaths over 12 months, outcome: I.I Deaths over 12 months.**



In [Finkelstein 2006](#), patients with congestive heart failure or COPD were allocated to either traditional skilled nursing at home - the control group, or a video intervention involving virtual visits with videoconferencing technology, or a physiological monitoring group, including pulse oximetry, electronic spirometers and automatic blood pressure cuffs and virtual visits. There was no statistically significant difference in mortality between the three groups: (26.3% of control, 20.6% in the virtual and monitoring groups; P = 0.74). These figures are treated separately in [Analysis 4.2](#) because the congestive heart failure patients cannot be separated from the COPD patients and the data are collected for six months only. There were no further deaths in any of the other studies.

## Secondary outcomes

### Forced Expiratory Volume in 1 minute in litres (FEV1)

In [Bourbeau 2003](#) lung function did not change significantly from baseline to the end of the study. Mean  $\pm$  SD at baseline was  $0.98 \pm 0.31$  in the usual care group and  $1.01 \pm 0.36$  at 12 months. In the intervention group, baseline FEV1 was  $1.0 \pm 0.33$  and  $0.96 \pm 0.32$  at 12 months.

[Casas 2006/Garcia-Aymerich 2007](#) reported mean change  $\pm$  SD in FEV1 of  $0.06 \pm 0.35$  in the usual care group and  $0.01 \pm 0.14$  in the intervention group, i.e. the usual care group increased by more but not by a statistically significant difference, P = 0.6.

### Forced Vital Capacity in litres (FVC)

In [Bourbeau 2003](#) FVC mean  $\pm$  SD was  $2.24 \pm 0.69$  at baseline and  $2.3 \pm 0.68$  at 12 months in the control group and  $2.27 \pm 0.74$  at baseline and  $2.31 \pm 0.77$  at 12 months in the intervention group. These differences were not significant.

### Patient satisfaction

Three studies reported on patient satisfaction using different and unvalidated scales and so their results are difficult to interpret.

[Johnston 2000](#) reported that overall more than 95% of both groups agreed or strongly agreed with the following statements pertinent to in-person visits:

1. appreciated having health provider visit home;
2. confidence in provider's ability to assess health condition during home health condition during home health care in-person visits;
3. comfortable discussing personal problems or concerns with provider during home health care in-person visits;
4. received appropriate level of personal care and attention from provider during home health care in-person visits.

All between group differences were statistically non-significant. With respect to the survey of the intervention group's satisfaction with remote video visits, again over 90% of the group agreed or strongly agreed with the following statements:

1. appreciated having remote video visit system in my home;
2. confident in provider's ability to assess health condition by using remote video visit system;
3. comfortable discussing personal problems with my provider by using remote video visit system;



4. received appropriate level of personal care and attention from my provider when using remote video visit system;
5. remote video visits were convenient for me;
6. remote video visits allowed timely access to provider.

[Nguyen 2008](#) reported satisfaction with dyspnoea self-management programme according to a 3 point scale where 1 = not at all satisfied, 2 = quite satisfied and 3 = very satisfied. Satisfaction scores for both programmes were similar:  $2.7 \pm 0.47$  for the face-to-face overall program and  $2.6 \pm 0.51$  for the telehealthcare programme.

[Whiten 2007](#) conducted interviews with 49 patients using Likert scales from 1 = strongly disagree to 5 = strongly agree with the following statements:

1. I found the home telehealth equipment easy to use;
2. I think telehealth is a good way to provide home health care for patients with heart/lung disease;
3. I think home telehealth is a good way to provide educational information on COPD/CHF management;
4. it was easy to communicate with the other person during the home telehealth consultation;
5. the care that I received via the home telehealth visit was as good as a regular in-person visit;
6. I would rather be seen in person than over the home telehealth equipment;
7. home telehealth should only be used when a healthcare professional cannot be physically present;
8. overall, I am satisfied with the home telehealth service that I received.

Patients were in agreement with all of these statements. Overall this suggests that the patients were very satisfied with the telehealthcare programmes.

### Study withdrawal

Details of study withdrawals are reported in the Risk of Bias tables in the 'Incomplete outcome data' section.

### Costs

Three studies ([de Toledo 2006](#); [Finkelstein 2006](#); [Johnston 2000](#)) reported costs relevant to their studies. Here they are presented in US dollars (USD) as converted in June 2010.

[de Toledo 2006](#) compared the costs of their clinical experiment of EUR 38,932, USD 47,849, with the cost of one day's admission for COPD, EUR 220, USD 270.34 a day. They calculated that the reduction of hospitalisation days would pay for the system before the end of the first year (mean duration of hospitalisation 2.8 days, no. of patients = 157).

[Finkelstein 2006](#) calculated that the cost per visit of an actual visit by a nurse was USD 48.27 primarily due to the amount of additional nursing time required to conduct an actual visit and related travel costs. The cost of a virtual visit only was USD 22.11

per visit. The cost of a virtual visit with monitoring was USD 33.11 per visit.

[Johnston 2000](#) found that outpatient costs for the two groups did not vary by much. However, hospital costs per patient were much greater for patients in the control group than for patients in the intervention group and that the total mean cost per patient in the control group was USD 2674 (SD = USD 6313) and in the intervention group was USD 1948 (SD = USD 3681). These large standard deviation figures mean that caution should be exercised when generalising from these results.

[Bourbeau 2006](#) was a follow-on paper reporting economic benefits of the [Bourbeau 2003](#) study. Total per-patient cost of the self-management intervention was USD 3778, mostly accounted for by the case manager's salary (USD 3338). In the study each case manager supervised 14 patients and there was no significant difference in costs between the experimental and control groups.

### Cost effectiveness

[Bourbeau 2006](#) calculated cost effectiveness as USD 4214 per hospitalisation prevented with a caseload of 14 patients per case manager. With assumed increasing caseloads of 30, 50 and 70 patients per case manager the estimated incremental cost-effectiveness ratios were USD 2053, USD 1326 and USD 1016 per hospitalisation prevented, respectively.

## DISCUSSION

### Summary of main results

Published research suggests that telehealthcare has the capacity to reduce exacerbations and may improve the quality of life of the people using it in comparison to usual care. Emergency department visits are significantly reduced, as are hospital admissions in COPD patients, without clearly increasing morbidity or incurring excessive costs.

### Overall completeness and applicability of evidence

These results seem to be very encouraging for the supporters of telehealthcare. There are clear advantages to patients and healthcare systems in the studies from which we were able to pool results: emergency department visits and hospital admission rates are reduced with minimal impact on mortality, morbidity and quality of life. This leaves considerable scope for cost savings and there is some evidence for this from the studies which have studied cost as an outcome.

One limitation of the evidence is whether or not it was valid to perform meta-analysis with this type of complex intervention. Telehealthcare may be regarded as a complex healthcare intervention,

as defined by the MRC framework for design and evaluation of complex interventions. The most extensive forest plot in this review contains only four studies. If we look more closely at these studies we find that we have not necessarily been comparing like with like and so the validity of any conclusion drawn from these figures must be interpreted with caution. Bourbeau 2003, Casas 2006 and de Toledo 2006 together seem to support the conclusion that telehealthcare does not increase deaths. However, Casas 2006 intervention was a form of post-discharge integrated support involving multiple ingredients. Breathing exercises, physical exercises, education, psychological support, specialist nursing and other elements were all built into an individual care plan. Telehealthcare came in only after the patient was discharged to maintain access to these ingredients via a web-based communication device. Bourbeau 2003 had even less emphasis on telehealthcare, in this case the intervention was delivered through the medium of home visits over a two month period and the telephone was only used for follow-up. de Toledo 2006 has perhaps the most reliance on technology, but again the telehealthcare is only the delivery mechanism for an enhanced package of integrated chronic illness care.

It may indeed be valid criticism of this study to say that the improved outcomes demonstrated were entirely due to the provision of these integrated care programmes and the fact that the programmes were delivered from a distance by telehealthcare is entirely irrelevant. The answer to this is “maybe”, we don’t know for sure yet due to the design of the trials available. The small Nguyen 2008 study was probably the closest design to answering this as the dyspnoea management programme was made available to one arm by means of face-to-face interaction and to the other by Internet. Unfortunately, this study stopped early due to multiple technical challenges, at this stage the authors reported positive improvements in both arms of the study with no significant differences with respect to program modality. However, the study is small with a significant withdrawal rate and can be criticised for not having an additional usual care arm - otherwise how are we to know that there was not simply a seasonal or other improvement across both arms within the study?

The ingredient which telehealthcare has the potential to offer that does not come from other forms of integrated programme is that of “access”, improving the access to the programme’s effective elements, be that education, other advice, verbal or written support, or potentially monitoring for reassurance. This concept of access could be better defined for future research. It may be that elements of current COPD care are already effective, they just need to be made more accessible.

If we return to the list adapted from Finkelstein of the mechanisms through which telehealthcare appears to mediate its success:

1. providing patient education and counselling for primary prevention and early detection of disease;
2. improving adherence to medications and other treatment regimens;

3. collecting patient data remotely;
4. replacing face-to-face nursing/physician visits;
5. providing early detection of incipient disease exacerbation and timely intervention for early symptom management;
6. reducing unscheduled/unnecessary visits to the physician and emergency room;
7. preventing repeat hospitalisations;

it can be seen that the idea of access is central to many of these mechanisms.

In order to apply telehealthcare successfully in the future, studies need to be carefully designed so as to consider the “access” as enabled by the telehealthcare. This will avoid the benefits of telehealthcare being lost in studies which cover new programmes of healthcare that introduce multiple elements only one of which is the fact that care can be delivered from a distance.

Also, in terms of the applicability of the evidence we need to consider the fact that several studies failed due to technological challenges. This was not only unreliability of the technology but difficulties of an older pre-technological population struggling to use these systems. It is exactly this vulnerable population that we wish to target in terms of preventing increasing admissions to hospital with increasing morbidity, as they enter the severe “end-stage” of their COPD trajectory (Murray 2006).

## Quality of the evidence

The evidence is very heterogeneous, particularly in terms of its definition of COPD - some patients were recruited on discharge from hospital, but not all. The interventions are heterogeneous - not only in terms of the technology employed, whether telephone, video or Internet but in terms of the ingredients within the intervention. These would be better understood as “complex interventions”. In fact it can be seen that, in terms of the MRC’s framework for complex health interventions, phase 0 (theoretical work) and phase 1 (modelling how the intervention works) of the clinical trial agenda have been bypassed and researchers have launched into phase 2 (exploratory or pilot trials) and phase 3 (definitive randomised controlled trials), without sufficient preparation. The result of this is that the trials are not adequately designed to address sufficiently and specifically the question of the “access” ingredient because so many other factors are liable to influence the results of the experiments. In addition, the technical challenges from what is now regarded as old technology have resulted in a body of evidence of only moderate quality. In the future, further qualitative research will help to characterise what is valued about access and what is practicable within that. This would then set a basis for quantitative research looking at hospital admission, morbidity, mortality and cost-effectiveness. The quantitative research would be designed along the lines of the Nyugen study in which the two arms of the trial differed only in the nature of the method of delivery of the intervention, i.e. telehealthcare versus standard, and not in the content of the intervention. The content of the



intervention delivered would have to be current state-of-the-art practice in terms of its clinical elements.

### Potential biases in the review process

This review process should have minimum bias. We used a very broad search strategy in conjunction with *The Cochrane Library* in order to capture as many studies as possible. This methodology means that both completed and ongoing randomised controlled trials coded as COPD by the Cochrane Airways Group were searched for a broad range of telehealthcare terms. Two authors then independently chose relevant articles from this list and met to discuss a final list of included studies. Although all the trials included were published in English we would have been prepared to translate and include relevant trials in other languages, thereby helping to minimise bias.

### Agreements and disagreements with other studies or reviews

[Polisena 2010](#) is the only other systematic review of telehealthcare in COPD that we have come across. We agree with its findings that telehealthcare, whether home telemonitoring or telephone support, reduces rates of hospitalisation and emergency department visits. Unfortunately, their result showing an increase in the mortality due to telehealthcare appears to be due to a transposition of the results of the Borbeau study between the intervention and control groups. We have informed the authors of this. [Polisena 2010](#) included a number of studies in which we considered that the main intervention did not fall into our definition of telehealthcare and its inclusion criteria were not limited to randomised controlled trials. This can introduce bias as about half of their studies were observational rather than randomised.

There are an extensive number of other studies ongoing or which have only reported in abstract form so far. It will be necessary to update this review over the next two years as these projects come to fruition.

## AUTHORS' CONCLUSIONS

### Implications for practice

Overall, only a small evidence base has been uncovered to support the use of telehealthcare in COPD. However, medical manufacturers and policy makers are keen to introduce this technology widely due to a very optimistic view of its potential. We would advocate caution in this endeavour as our research shows that substantial aspects of the technology are inconclusive - for example, its impact on quality of life. The limited evidence available suggests that telehealthcare does not significantly increase nor decrease mortality in COPD patients, but the confidence intervals are too wide to conclude that there is no impact on mortality.

### Implications for research

Most telehealthcare interventions for COPD have been introduced as part of a complex package of enhanced care. In future, research studies need to build up an increased body of qualitative work which will help to determine the precise contribution of telehealthcare to the package. A theoretical framework for telehealthcare will help to establish a consistent intervention. Detailed description of the precise nature of the intervention when reporting studies will help when comparing interventions. Separate classification of the form and then the function of the telehealthcare; e.g. videoconferencing (form) to keep people out of hospital (function) is required. In this way, different technologies may be compared where their function is the same - drawing again from Finkelstein's mechanisms. An alternative to videoconferencing to treat an exacerbation and thereby avoid hospital admission, might be the use of an Internet package with oxygen saturation telemonitoring or remote spirometry with a telephone component, i.e. same function, different forms of intervention. This kind of theoretically based study will go further in telling us which functions of telehealthcare are most successful with which forms of delivery. These classified interventions should then be compared in larger trials with longer durations. In addition, more detail should be obtained regarding the outcomes of the studies so that precise comparisons may be made as to the relative advantage of telehealthcare over other types of intervention. Similarly, studies which stratify the COPD patients by their severity might find that a specific subgroup of patients stand to gain greatest independence from their illness through the use of telehealthcare technologies.

The deployment of telehealthcare for COPD is widely anticipated, however, more detailed research is needed in order to realise its potential fully.

## REFERENCES

### References to studies included in this review

#### Bourbeau 2003 {published data only}

Bourbeau J, Julien M, Maltais F, Rouleau M, Beupre A, Begin R, et al. Reduction of hospital utilization in patients with chronic obstructive pulmonary disease. *Archives of Internal Medicine* 2003;**163**:585–91.

#### Casas 2006 {published data only}

Casas A, Troosters T, Garcia-Aymerich J, Roca J, Hernandez C, Alonso A, et al. Integrated care prevents hospitalisations for exacerbations in COPD patients. *European Respiratory Journal* 2006;**28**:123–30.

#### Chandler 1990 {published data only}

Chandler MHH, Clifton GD, Louis BA, Coons SJ, Foster TS, Philips BA. Home monitoring of theophylline levels: a novel therapeutic approach. *Pharmacotherapy* 1990;**10**(4): 294–300.

#### de Toledo 2006 {published data only}

de Toledo P, Jimenez S, Pozo F, Roca J, Alonso A, Hernandez C. Telemedicine experience for chronic care in COPD. *IEEE Transactions of Information Technology in Biomedicine* July 2006;**10**(3):567–73.

#### Finkelstein 2004 {published data only}

Finkelstein SM, Speedie SM, Demiris G, Veen M, Lundgren JM, Potthoff S. Telehomecare: quality, perception, satisfaction. *Telemedicine Journal and e-Health* 2004;**10**(2): 122–8.

#### Finkelstein 2006 {published data only}

Finkelstein SM, Speedie SM, Potthoff S. Home telehealth improves clinical outcomes at lower cost for home healthcare. *Telemedicine and eHealth* 2006;**12**(2):128–36.

#### Garcia-Aymerich 2007 {published data only}

Garcia-Aymerich J, Hernandez C, Alonso A, Casas A, Rodriguez-Roisin R, Anto JM, et al. Effects of an integrated care intervention on risk factors of COPD readmission. *Respiratory Medicine* 2007;**101**:1462–9.

#### Johnston 2000 {published data only}

Johnston B, Wheeler L, Deuser J, Sousa KH. Outcomes of the Kaiser Permanente tele-home health research project. *Archives of Family Medicine* 2000;**9**:40–5.

#### Nguyen 2008 {published data only}

Nguyen HQ, Donesky-Cuenco D, Wolpin S, Reinke LF, Benditt JO, Paul SM, et al. Randomized controlled trial of an internet-based versus face to face dyspnoea self-management program for patients with chronic obstructive pulmonary disease: pilot study. *Journal of Medical Internet Research* 2008;**10**(2):e9.

#### Vitacca 2009 {published data only}

Vitacca M, Bianchi L, Guerra A, Fracchia C, Spanevello A, Balbi B, et al. Tele-assistance in chronic respiratory failure patients: a randomised clinical trial. *European Respiratory Journal* 2009;**33**:411–8.

#### Whitten 2007 {published data only}

Whitten P, Mickus M. Home telecare for COPD/CHF patients outcomes and perceptions. *Journal of Telemedicine and Telecare* 2007;**13**:69–73.

#### Wong 2005 {published data only}

Wong KW, Wong FKY, Chan MF. Effects of nurse-initiated telephone follow-up on self-efficacy among patients with chronic obstructive pulmonary disease. *Journal of Advanced Nursing* 2005;**49**(2):210–22.

### References to studies excluded from this review

#### Aiken 2006 {published data only}

Aiken LS, Butner J, Lockhart CA, Volk-Craft BE, Hamilton G, Williams FG. Outcome evaluation of a randomised trial of the PhoenixCare Intervention: program of case management and coordinated care for the seriously chronically ill. *Journal of Palliative Medicine* 2006;**9**(1): 111–26.

#### Balas 1997 {published data only}

Balas EA, Jaffrey F, Kuperman GJ, Boren SA, Brown GD, Pinicrolif F, et al. Electronic communication with patients: evaluation of distance medicine technology. *JAMA* 1997; **278**(2):152–9.

#### Brooks 2002 {published data only}

Brooks D. The effect of post-rehabilitation programmes among individuals with chronic obstructive pulmonary disease. *European Respiratory Journal* 2002;**20**(1):20–9.

#### Carrieri 2005 {published data only}

Carrieri-Kohlman V, Nguyen HQ, Donesky-Cuenco D, Demier-Deviren S, Neuhaus J, Stulbarg MS. Impact of brief or extended exercise training on the benefit of a dyspnoea self-management program in COPD. *Journal of Cardiopulmonary Rehabilitation* 2005;**25**(5):275–84.

#### Demiris 2003 {published data only}

Demiris G, Speedie S, Finkelstein S, Harris I. Communication patterns and technical quality of virtual visits in home care. *Journal of telemedicine and telecare* 2003; **9**(4):210–5.

#### Donesky-Cuenco 2003 {published data only}

Donesky-Cuenco D, Janson S, Neuhaus J, Neilands TB, Carrieri-Kohlman V. Adherence to a home-walking prescription in patients with chronic obstructive pulmonary disease [From dissertation: Adherence to exercise in patients with chronic obstructive pulmonary disease [Dissertation]]. *Cardiovascular Prevention & Rehabilitation* 2003;**36**(5): 348–63.

#### Egan 2002 {published data only}

Egan E, Clavarino A, Burridge L, Tueuwen M, White E. A randomised control trial of nursing-based case management for patients with chronic obstructive pulmonary disease. *Lippincotts Case Management* 2002;**7**:170–9.

#### Farrero 2001 {published data only}

Farrero E, Escarabill J, Prats E, Maderal M, Manresa F. Impact of a hospital-based home-care program on the

- management of COPD patients receiving long-term oxygen therapy. *Chest* 2001;**119**(2):364–9.
- Gadoury 2005** {published data only}  
Gadoury MA. A disease specific self-management intervention reduces hospital utilization in patients with COPD: the effect remains at two years [MSc Thesis]. McGill University 2004.  
\* Gadoury MA, Schwartzman K, Rouleau M, Maltais F, Julien M, Beupré A, et al. Self-management reduces both short- and long-term hospitalisation in COPD. *European Respiratory Journal* 2005;**26**(5):853–7.
- Griffiths 2005** {published data only}  
Griffiths C, Motlib J, Azad A, Ramsay J, Eldridge S, Feder G, et al. Randomised controlled trial of a lay-led self management programme for Bangladeshi patients with chronic disease. *British Journal of General Practice* 2005;**55**(520):831–7.
- Hernandez 2003** {published data only}  
Hernandez C, Casas A, Escarrabill J, Alonso J, Puig-Junoy J, Farrero E, et al. Home hospitalisation of exacerbated chronic obstructive pulmonary disease patients. *European Respiratory Journal* 2003;**21**:58–67.
- Hibbert 2003** {published data only}  
Hibbert D, Mair F, Angus R, May C, Boland A, Haycox A, et al. Lessons from the implementation of a home telecare service. *Journal of Telemedicine and Telecare* 2003;**9**(Suppl 1):55–6.
- Hopp 2006** {published data only}  
Hopp F, Woodbridge P, Subramanian U, Copeland L, Smith D, Lowery J. Outcomes associated with a home care telehealth intervention. *Telemedicine and eHealth* 2006;**12**(3):297–307.
- Jerant 2008** {published data only}  
Jerant A, Moore M, Lorig K, Franks P. Perceived control moderated the self-efficacy-enhancing effects of a chronic illness self-management intervention. *Chronic Illness* 2008;**4**(3):173–82.
- Jimison 2008** {published data only}  
Jimison H, Gorman P, Woods S, Nygren P, Walker M, Norris S, et al. Barriers and drivers of health information technology use for the elderly, chronically ill, and underserved. *Evidence Report - Technology Assessment* 2008;**175**:1–1422.
- Mair 1999** {published data only}  
Mair FS, Wilkinson M, Bonnar SA, Wootton, R, Angus RM. The role of telecare in the management of exacerbations of chronic obstructive pulmonary disease in the home. *Journal of Telemedicine and Telecare* 1999;**5**(Suppl 1):66–7.
- Mair 2000a** {published data only}  
Mair FS, Haycox A, May C, Williams T. A review of telemedicine cost-effectiveness studies. *Journal of Telemedicine and Telecare* 2000;**6**(Suppl 1):S38–40.
- Mair 2002** {published data only}  
Mair F, Boland A, Angus R, Haycox A, Hibbert D, Bonner S, et al. A randomized controlled trial of home telecare. *Journal of Telemedicine and Telecare* 2002;**8**(Suppl 2):S58–60.
- Mair 2005** {published data only}  
Mair F, Goldstein P, May C, Angus R, Shiels C, Hibbert D, et al. Patient and provider perspectives on home telecare: preliminary results from a randomized controlled trial. *Journal of Telemedicine and Telecare* 2005;**11**(Suppl 1):S1:95–7.
- Maltais 2005** {published data only}  
Maltais F, Bourbeau J, Lacasse Y, Shapiro S, Perrault H, Penrod J, et al. A Canadian multicentre randomized clinical trial of home-based pulmonary rehabilitation in chronic obstructive pulmonary disease: Rationale and methods. *Canadian Respiratory Journal* 2005;**12**(4):193–8.
- Martens 2007** {published data only}  
Martens JD, van der Weijden T, Severens JL, de Clercq PA, de Bruijn DP, Kester AD, et al. The effect of computer reminders on GP's prescribing behaviour: a cluster-randomised trial. *International Journal of Medical Informatics* 2007;**76**(Suppl 3):S403–16.
- Moore 2007** {published data only}  
Moore J, Fiddler H, Grant A, Johnson L, Jolley C, Seymour J, et al. A randomised controlled pilot study to assess the impact of a home exercise video on exercise tolerance and dyspnoea in COPD [Poster abstract]. European Respiratory Society Congress. 2007:[E3084].
- Moxam 2007** {published data only}  
Moxham J. The effects of a home exercise video programme for patients with chronic obstructive pulmonary disease: pilot study. [www.clinicaltrials.gov](http://www.clinicaltrials.gov) 2007. [ClinicalTrials.gov Identifier: NCT00542932]
- Oh 2003** {published data only}  
Oh EG. The effects of home-based pulmonary rehabilitation in patients with chronic lung disease. *International Journal of Nursing Studies* 2003;**40**(8):873–9.
- Pare 2006** {published data only}  
Pare G, Sicotte C, St-Jules D, Gauthier R. Cost-minimization analysis of a telehomecare program for patients with chronic obstructive pulmonary disease. *Telemedicine and eHealth* 2006;**12**(2):114–21.
- Petty 2006** {published data only}  
Petty TL, Dempsey EC, Collins T, Pluss W, Lipkus I, Cutter GR, et al. Impact of customized videotape education on quality of life in patients with chronic obstructive pulmonary disease. *Journal of Cardiopulmonary Rehabilitation* 2006;**26**(2):112–7.
- Poels 2008** {published data only}  
Poels PJ, Schermer TR, Schellekens DP, Akkermans RP, de Vries Robbé PF, Kaplan A, et al. Impact of a spirometry expert system on general practitioners' decision making. *European Respiratory Journal* 2008;**31**(1):84–92.
- Rebuck 1996** {published data only}  
Rebuck DA, Hanania NA, D'Urzo AD, Chapman KR. The accuracy of a handheld portable spirometer. *Chest* 1996;**109**(1):152–7.

**Ries 1995 {published data only}**

Ries AL, Kaplan RM, Limberg TM, Prewitt LM. Effects of pulmonary rehabilitation on physiologic and psychosocial outcomes in patients with chronic obstructive pulmonary disease. *Annals of Internal Medicine* 1995;**122**(11):823–32.

**Ries 2003 {published data only}**

Ries AL, Kaplan RM, Myers R, Prewitt LM. Maintenance after pulmonary rehabilitation in chronic lung disease: a randomized trial. *American Journal of Respiratory and Critical Care Medicine* 2003;**167**(6):880–8.

**Sridhar 2008 {published data only}**

Sridhar M, Taylor R, Dawson S, Roberts NJ, Partridge MR. A nurse led intermediate care package in patients who have been hospitalised with an acute exacerbation of chronic obstructive pulmonary disease. *Thorax* 2008;**63**(3):194–200.

**Tierney 2005 {published data only}**

Tierney WM, Overhage JM, Murray MD, Harris LE, Zhou XH, Eckert GJ, et al. Can computer-generated evidence-based care suggestions enhance evidence-based management of asthma and chronic obstructive pulmonary disease? A randomized, controlled trial. *Health Services Research* 2005;**40**(2):477–97.

**Trappenburg 2008 {published data only}**

Trappenburg JC, Niesink A, de Weert-van Oene GH, van der Zeijden H, Snippenburg R, Peters A, et al. Effects of telemonitoring in patients with chronic obstructive pulmonary disease. *Telemedicine and eHealth* 2008;**14**(2):138–46.

**Wasson 1992 {published data only}**

Wasson J, Gaudette C, Whaley F, Sauvigne A, Baribeau P, Welch HG. Telephone care as a substitute for routine clinic follow-up. *Journal of the American Medical Association* 1992;**267**:1788–3.

**Welch 2000 {published data only}**

Welch HG, Johnson DJ, Edson R. Telephone care as an adjunct to routine medical follow-up: a negative randomized trial. *Effective Clinical Practice* 2000;**3**:123–30.

**Whitten 2002 {published data only}**

Whitten PS, Mair FS, Haycox A, May CR, Williams TL, Hellmich S. Systematic review of cost effectiveness studies of telemedicine interventions. *BMJ* 2002;**324**(7351):1434–7.

## References to studies awaiting assessment

**ACTRN 12608000112369 {published data only}**

Walters J, Wood-Baker R. Pathways to lung health: a comprehensive self-management programme for chronic obstructive pulmonary disease in the community. Australian New Zealand Clinical Trials Registry ([www.anzctr.org.au](http://www.anzctr.org.au)).

**ACTRN 12609000428268 {published data only}**

Smith J. Telehealth Research Across the Community (TRAC): An evaluation of telehealth home monitoring of home care clients with chronic obstructive pulmonary disease compared to usual care. [www.anzctr.org.au](http://www.anzctr.org.au).

**Alonso 2004 {published data only}**

Alonso A. A new model for home care for COPD. *Studies in Health Technology and Informatics* 2004;**103**:368–73.

**Battaglia 2007 {published data only}**

Battaglia E, Madonini E, Amaducci S. The AIRTEM project: home telemonitoring of patients affected by COPD and chronic respiratory failure [Abstract]. *European Respiratory Journal* 2007;**30**(Suppl 51):779s.

**Battaglia 2008 {published data only}**

Battaglia E, Luliano A, Amaducci S. Home telemonitoring program of patients affected by COPD and chronic respiratory failure. American Thoracic Society International Conference. 2008:Poster F3.

**ISRCTN41424840 {published data only}**

Warm D, Lewis K. A new model for continuous care of chronic patients - eCare and eLearning for patients with COPD. [www.controlled-trials.com](http://www.controlled-trials.com) 2008.

**ISRCTN96634935 {published data only}**

Pinnock H. COPD: The impact of a telemetric COPD monitoring service TElescOT. [www.controlled-trials.com](http://www.controlled-trials.com) 2009.

**Kalter-Leibovici 2009 {published data only}**

Kalter-Leibovici O. Comprehensive disease management program in COPD patients in the community (COPD-CDM). [www.clinicaltrials.gov](http://www.clinicaltrials.gov) 2009. [NCT00982384]

**Koff 2006 {published data only}**

Koff PB, Stevens CC, Cashman J, Greene KE, Jones RH, Vandivier RW, et al. Telemonitoring/ehealth management improves quality of life and healthcare expenditures in COPD [Abstract]. Proceedings of the American Thoracic Society. 2006:A123 [Poster J87].

**NCT 00918905 {published data only}**

Madsen H. Nurse tele-consultations with discharged COPD patients reduce the numbers of readmissions. [ClinicalTrials.gov](http://ClinicalTrials.gov) 2009. [ClinicalTrials.gov Identifier: NCT00918905]

**Prior 2009 {published data only}**

Prior H. Randomized controlled trial of home telemonitoring for elderly people (DREAMING). [www.clinicaltrials.gov](http://www.clinicaltrials.gov) 2009. [ClinicalTrials.gov Identifier: NCT00893685]

**Troosters 2003 {published data only}**

Troosters T, Celis G, Deprez S, Spruit MA, Gosselink R, Decramer M. Telephone supported discharge reduces readmission after acute exacerbations in COPD. American Thoracic Society 99th International Conference. 2003: Poster C72.

**Vandivier 2010 {published data only}**

Vandivier W. Advanced ehealth for chronic obstructive pulmonary disease in Colorado. [www.clinicaltrials.gov](http://www.clinicaltrials.gov) 2010:NCT01044927. [ClinicalTrials.gov Identifier: NCT01044927]

## References to ongoing studies

**Brown 2009** {published data only}

Brown RS, Magee CA. Evaluation of programs of coordinated care and disease management (COCA). [www.clinicaltrials.gov](http://www.clinicaltrials.gov) 2009. [ClinicalTrials.gov Identifier: NCT00627029]

**Carrieri-Kohlman 2005** {published data only}

Carrieri-Kohlman V, Nguyen HQ. Comparing the effects of an internet-based to an established dyspnea self-management program on dyspnea, exercise behavior, and pulmonary exacerbations in patients with COPD. [www.clinicaltrials.gov](http://www.clinicaltrials.gov) 2005.

**Finkelstein 2009** {published data only}

Finkelstein J. Effectiveness of home automated telemanagement in chronic obstructive pulmonary disorder. [www.clinicaltrials.gov](http://www.clinicaltrials.gov) 2009. [ClinicalTrials.gov Identifier: NCT00752531]

**ISRCTN 18443546** {published data only}

Lewis K. Home telemonitoring for patients with COPD. [www.controlled-trials.com](http://www.controlled-trials.com).

**Jerant 2005** {published and unpublished data}

Jerant A, Hill M. Homing in on Health: study of a home delivered chronic disease self management programme. [www.clinicaltrials.gov](http://www.clinicaltrials.gov).

**Mair 2001** {published data only}

Mair F. Acute chest triage rapid intervention guided by home care or telecare (ACTRIGHT). National Research Register (UK) 2002. [NRR Identifier: M0009108189]

**Victor 2008** {published data only}

Victor J. A pilot study on the effects of telehealth on copd patients in the community (TELECCOM). National Research Register (UK) 2007. [NRR Identifier: N0601191999]

**Whiteford 2002** {published data only}

Whiteford S. Evaluation of the effect of a home-based cognitive-behavioural pulmonary rehabilitation programme on physiological and psychosocial outcomes in COPD patients. National Research Register (UK) 2003. [NRR Identifier: N0394118760]

**Additional references****Bourbeau 2006**

Bourbeau J, Collet JP, Schwartzman K, Ducruet T, Nault D, Bradley C. Economic benefits of self-management education in COPD. *Chest* 2006;**130**:1704–11.

**Busey 2008**

Busey C, Michael P. Telehealth opportunities and pitfalls. *Journal of the American Dietetic Association* 2008;**108**(8): 1296–301.

**Currell 2008**

Currell R, Urquhar C, Wainwright P, Lewis R. Telemedicine versus face to face patient care: effects on professional practice and healthcare outcomes. *Cochrane Database of Systematic Reviews* 2000, Issue 2. [DOI: 10.1002/14651858.CD002098]

**Darzi 2008**

Lord Darzi of Denham. High quality care for all: NHS Next Stage Review final report (Command paper CM 7432). Department of Health 2008.

**Finkelstein 2000**

Finkelstein J, Friedman RH. Potential role of telecommunication technologies in the management of chronic health conditions. *Disease Management and Health Outcomes* 2000;**2**:57–63.

**GOLD 2007**

Global Initiative for Obstructive Lung Disease. Global strategy for the diagnosis, management and prevention of COPD. [www.goldcopd.com](http://www.goldcopd.com) 2007.

**Hajiro 2002**

Hajiro T, Nishimura K. Minimal clinically significant difference in health status: the thorny path of health status measures. *European Respiratory Journal* 2002;**19**:390–1.

**Higgins 2008**

Higgins JPT, Green S (editors). *Cochrane Handbook for Systematic Reviews of Interventions Version 5.0.0 [updated February 2008]*. The Cochrane Collaboration, 2008. [Website: <http://www.cochrane.org/resources/handbook/hbook.htm>]

**HRSA**

USA Health Resources and Services Administration. <http://www.hrsa.gov/telehealth/> (accessed 26th Sept 2008).

**Lorentz 2008**

Lorentz M. Telenursing and home healthcare. *Home Healthcare Nurse* 2008;**4**:26.

**Mahen 2006**

Mahen MM, Allen A. E-Health & Telehealth Glossary. <http://telehealth.net/glossary.html> (accessed 26th Sept 2008) 2006.

**Mair 2000b**

Mair F, Whitten P. Systematic review of studies of patient satisfaction with telemedicine. *BMJ* 2000;**320**:1517–20.

**Mannino 2007**

Mannino DM, Buist AS. Global burden of COPD: risk factors, prevalence, and future trends. *Lancet* 2007;**370**: 765–73.

**Miller 2007**

Miller E. Solving the disjuncture between research and practice; Telehealth trends in the 21st Century. *Health Policy* 2007;**82**:133–41.

**Murray 2006**

Murray S, Pinnock H, Sheikh A. Palliative care for COPD: we need to meet the challenge. *Primary Care Respiratory Journal* 2006;**15**(6):362–4.

**Polisena 2010**

Polisena J, Tran K, Cimon K, Hutton B, McGill S, Palmer K, et al. Home telehealth for chronic obstructive pulmonary disease: a systematic review and meta-analysis. *Journal of Telemedicine and Telecare* 2010;**16**:120–7.

**Pride 2002**

Pride NB, Soriano JB. Chronic obstructive pulmonary disease in the United Kingdom: trends in mortality, morbidity and smoking. *Current Opinion in Pulmonary Medicine* 2002;**8**:95–101.

**Puhan 2006**

Puhan M, Soesilo I, Guyatt G, Schunemann HJ. Combining scores from different patient reported outcome measures in meta-analyses: when is it justified?. *Health and Quality of Life Outcomes* 2006;**4**:94.

**The Lancet 2007**

The Editors. Beyond the lungs - a new view of COPD. *The Lancet* 2007;**370**:713.

\* Indicates the major publication for the study

## CHARACTERISTICS OF STUDIES

### Characteristics of included studies [ordered by study ID]

#### Bourbeau 2003

Methods	A multicentre randomised clinical trial	
Participants	191 patients were randomised. All patients in each participating hospital, of 3 in Quebec, who had been hospitalised for at least once in the preceding year for an acute exacerbation of COPD were screened for participation. The eligibility criteria included: be a current or previous smoker with FEV1 after bronchodilator between 25% and 70% of predicted normal value; have no evidence of asthma, left congestive heart failure, terminal disease, dementia or uncontrolled psychiatric illness	
Interventions	Intervention: The intervention group received a COPD self management program, consisting of 1 hour a week teaching at home for 7 to 8 weeks, in English or French. Supervised by experienced nurses or respiratory therapists who acted as case managers. Follow-up consisted of weekly telephone calls for 8 weeks during the educational period then monthly calls for the remainder of the study. The patients could also contact their case manager for advice during this time Control: Both groups continued their usual care by their respective general practitioners and specialists and there was no restriction on their access to the regional universal health program	
Outcomes	1. Medication profile. 2. Spirometry., 3. 6 minute walk test. 4. Dyspnoea measurements after exercise. 5. Health related quality of life as measured by the St George Respiratory Questionnaire (SGRQ) 6. Healthcare utilisation. 7. Costs. 8. Cost effectiveness.	
Notes	There were 469 eligible patients; however, 251 refused to participate and 27 who agreed to participate were deemed to live too far away thus 191 patients were randomised. This level of exclusion risks introducing selection bias especially as certain socioeconomic groups are perhaps more likely to refuse to participate in studies. However, the authors do state that those who refused were similar to the study group with respect to sex, age and level of airflow obstruction	
Risk of bias		
Bias	Authors' judgement	Support for judgement
Random sequence generation (selection bias)	Low risk	Computer generated list of random numbers

**Bourbeau 2003** (Continued)

Allocation concealment (selection bias)	Low risk	“randomisation with the use of a central computer generated list of random numbers”, “The blocking factor was not known by the investigators or their staff in each participating centre
Blinding (performance bias and detection bias) All outcomes	Low risk	“As a double blind design was impossible, an independent evaluator unaware of the patient assignment was responsible for the evaluation process in each centre. The evaluator was cautioned not to ask about the workbook modules and types of contact”
Incomplete outcome data (attrition bias) All outcomes	Low risk	26 patients dropped out after randomisation, 1 was lost to follow up and 11 found that the burden of evaluation was too great. 14 patients in total died
Selective reporting (reporting bias)	Low risk	No evidence of selective reporting
Other bias	High risk	Possible selection bias

**Casas 2006**

Methods	Randomised controlled trial.
Participants	Patients: Conducted in Barcelona (Spain) and Leuven (Belgium), 155 COPD patients were recruited from two tertiary hospitals immediately following hospital discharge. All patients had been previously admitted for a COPD exacerbation for more than 48 hours
Interventions	Intervention: A well-defined integrated care intervention with the support of information and communication technologies. This was standardised across the two centres and included physical and social assessment, education and co-ordination by a case manager between hospital and primary care teams. Co-ordination was facilitated by a web-based call centre. Weekly phone calls during the first month after discharge helped to embed the lessons learnt during the education sessions Control: Both groups continued their usual care by their respective general practitioners and specialists and there was no restriction on their access to the regional universal health program
Outcomes	1. Hospital re-admission. 2. Quality of life was assessed by St George Respiratory questionnaire 3. Clinical features. 4. Co-morbid conditions. 5. Healthcare utilisation.
Notes	Only 19% of the 850 patients screened were deemed appropriate for randomisation following the application of the inclusion criteria



<i>Risk of bias</i>		
Bias	Authors' judgement	Support for judgement
Random sequence generation (selection bias)	Unclear risk	All patients were blindly assigned (1:1 ratio) using computer generated random numbers to either intervention or control. A different randomisation ratio was used in one of the centres (Barcelona 1:2 ratio) during part of the study, resulting in the arms having different numbers of patients (65 intervention, 90 control)
Allocation concealment (selection bias)	Unclear risk	Insufficient evidence
Blinding (performance bias and detection bias) All outcomes	High risk	Impossible to blind from intervention, no evidence of blinding outcome assessors
Incomplete outcome data (attrition bias) All outcomes	Low risk	After randomisation a total of 4 patients moved on to palliative care, there were 26 deaths, 2 new neoplasms and 3 changes of address, and so 35 patients were excluded from the trial. Of 155, 30% excluded
Selective reporting (reporting bias)	Unclear risk	Data reported across two papers, Garcia paper does not make clear that it is part of a larger trial
Other bias	High risk	Risk of selection bias as only 19% of the 850 patients screened were deemed appropriate for randomisation following the application of the inclusion criteria

**Chandler 1990**

Methods	This was a randomised pilot clinical investigation.
Participants	13 adult patients with COPD, asthma or both who were receiving theophylline from an outpatient department of pulmonary medicine, Kentucky, United States of America
Interventions	The intervention group was taught how to measure their theophylline level at home using a specialised instrument which only required a small blood sample obtained by fingerstick and then they phoned the clinic for advice on drug dosage Control: The control group attended the clinic for traditional therapeutic drug monitoring, i.e. blood testing and advice face-to-face. This continued for 6 months
Outcomes	1. Pulmonary function testing with an electronic spirometer at each clinic visit 2. Patients were evaluated for degree of dyspnoea at each clinic visit using the baseline dyspnoea index and the transitional dyspnoea index 3. Visual analogue scales for night time cough and daytime cough, wheezing and breathlessness were completed once a month 4. Questionnaires on adverse effects were also completed once a month, addressing nau-

	sea, vomiting, diarrhoea, nervousness, headache, tremor, sleeplessness and heart palpitations 5. Patients; health attitudes and beliefs were measured using the Krantz Health Opinion Survey and the Multidimensional Health Locus of Control to measure patient attitudes towards different healthcare approaches and the degree to which individuals believed their health to be affected by internal or external factors, respectively	
Notes	The major risk of bias in this study came from the fact that just 13 patients were recruited and only 11 patients finished the study: constituting a very small study group. In addition, only eight of the patients had COPD, the rest had asthma. Also, there were 4 male patients and 7 female patients. With these shortcomings in mind, it is unlikely that results from this study can be generalised despite the authors careful attempts to randomise and blind the participants appropriately	
<i>Risk of bias</i>		
Bias	Authors' judgement	Support for judgement
Random sequence generation (selection bias)	Low risk	"patients were assigned by a random numbers table into one of two treatment groups"
Allocation concealment (selection bias)	Unclear risk	Insufficient information
Blinding (performance bias and detection bias) All outcomes	Low risk	"Spirograms were administered by a respiratory therapist blinded to treatment group"; "each patient was interviewed by a blinded investigator who did not know the group assignments or results of pulmonary function tests." Although the patient was clearly not blinded from the intervention
Incomplete outcome data (attrition bias) All outcomes	High risk	Only 11 patients completed the study, 2 patients were lost to follow up
Selective reporting (reporting bias)	High risk	Several outcome measures not fully reported, no reason given as to why not, potentially because the difference across groups was not significant
Other bias	High risk	Only 8 patients with COPD were recruited, too small a sample for meaningful generalisation

**de Toledo 2006**

Methods	Randomised controlled trial
Participants	157 COPD patients recruited during a tertiary hospital admission for an acute episode, randomised to an intervention group: N = 67; age = 71 ± 8 years, 2.3 % women and control group: N = 90; age = 72 ± 9, 3.2% women
Interventions	<p>The care team shared a web-based patient record which also featured mobile home visits units and fixed home units. There was also integrated support for education (of both professionals and patients) and videoconferencing with the patients. The intervention group patients also had 24 hour access to the multidisciplinary care team via a call centre. The call centre was not intended for dealing with emergency calls and stored out-of-hours calls until the next day</p> <p>Control patients did not have access to the call centre but received education and home visits as well. Follow-up for these patients was made without the mobile home visit unit and web-based patient management module</p>
Outcomes	<ol style="list-style-type: none"> <li>1. Number of readmissions.</li> <li>2. Number of visits to emergency department.</li> <li>3. Mortality.</li> <li>4. Acceptability to professionals.</li> <li>5. Patterns of use and equipment and communication costs.</li> </ol>
Notes	

***Risk of bias***

Bias	Authors' judgement	Support for judgement
Random sequence generation (selection bias)	Unclear risk	"randomly distributed in an intervention and a control group"
Allocation concealment (selection bias)	Unclear risk	Insufficient information
Blinding (performance bias and detection bias) All outcomes	High risk	Impossible to blind patients to intervention, no evidence of outcome assessor or data analyst blinding
Incomplete outcome data (attrition bias) All outcomes	Unclear risk	Insufficient information, no details of patients withdrawing or lost to follow up
Selective reporting (reporting bias)	Low risk	No evidence of selective reporting, all outcomes in methods are reported
Other bias	High risk	Patients in the intervention group may have experienced a feeling of being better cared for that may have improved their outcomes. Extreme sex ratio in study groups may limit generalisability

**Finkelstein 2004**

Methods	Randomised controlled trial	
Participants	This study included patients with a mix of conditions: Congestive heart failure, chronic obstructive pulmonary disease and chronic wound-care patients. 68 subjects were enrolled, there was a requirement that either the subject or a supportive care partner was able to physically and cognitively use the equipment within the home environment	
Interventions	Intervention: there were two intervention groups for this study. Firstly, standard care plus videoconferencing/Internet access and, secondly, standard care plus videoconferencing plus physiological monitoring, e.g. spirometry in COPD. These technologies allowed Virtual Visits to be conducted between the nurse at the central site and the subject at home with audio and video interactions. Patients were trained to use the equipment Control: the control group received standard home health care	
Outcomes	1. Termination from home care or loss of eligibility for home care 2. Time to discharge to a higher level of care such as a nursing home or hospital 3. Mortality. 4. Morbidity. 5. Patient perception of telehealthcare (Telemedicine Perception Questionnaire TMPQ) 6. Patient satisfaction Home Care Client Satisfact Instrument (HCCSI) 7. Quality and clinical usefulness of virtual visits. 8. Patient utilisation of services. 9. Cost for both subjects and service providers.	
Notes		
<i>Risk of bias</i>		
Bias	Authors' judgement	Support for judgement
Random sequence generation (selection bias)	Unclear risk	Insufficient data
Allocation concealment (selection bias)	Unclear risk	Insufficient data
Blinding (performance bias and detection bias) All outcomes	High risk	Impossible to blind participants to intervention, not stated whether outcome assessor was blinded or data analyst
Incomplete outcome data (attrition bias) All outcomes	High risk	Out of 68 patients randomised 53 completed the study. 47 patients were interviewed after they concluded the study to gather patient satisfaction data
Selective reporting (reporting bias)	High risk	There is a significant amount of data missing from this report including costs and clinical effectiveness. Publishing this favourable report on patient opinions may condition the reader to expect further favourable results. The authors state that the reason for not yet publishing hard clinical endpoint cost data is that the data were not yet

**Finkelstein 2004** (Continued)

		available
Other bias	High risk	Results for COPD cannot be separated from results for other conditions and so this limits interpretation

**Finkelstein 2006**

Methods	Patients, Intervention, Control, Outcome are the same as the 2004 study
Participants	Same as for 2004
Interventions	Same as 2004
Outcomes	As 2004 plus this study reports the additional outcomes of discharge to a higher level of care, i.e. hospital or nursing home, mortality, morbidity as evaluated by changes in the knowledge behaviour and status scales of the Omaha assessment tool and data on costs
Notes	Control: same as for 2004

***Risk of bias***

Bias	Authors' judgement	Support for judgement
Random sequence generation (selection bias)	Unclear risk	See 2004 report
Allocation concealment (selection bias)	Unclear risk	See 2004 report
Blinding (performance bias and detection bias) All outcomes	Unclear risk	See 2004 report
Incomplete outcome data (attrition bias) All outcomes	Unclear risk	Only 53 subjects completed the study out of the 68 enrolled.
Selective reporting (reporting bias)	High risk	The age distributions in all three groups were similar. For several of the statistical analyses the virtual visit group and the monitoring group were combined into a single intervention group. This influences the results generated
Other bias	Unclear risk	Insufficient data

**Garcia-Aymerich 2007**

Methods	This study is a duplicate report of the Barcelona part of the Casas paper above. This may introduce selective reporting bias as it is not clear why the Belgian results are not reported in this paper	
Participants		
Interventions		
Outcomes		
Notes		
<i>Risk of bias</i>		
Bias	Authors' judgement	Support for judgement
Random sequence generation (selection bias)	Unclear risk	See Casas paper

**Johnston 2000**

Methods	“quasi experimental”, “randomly assigned to an intervention or control group”, not clear why this is not described as a randomised controlled trial	
Participants	Newly referred patients with COPD, congestive heart failure, cerebral vascular accident, cancer, diabetes, anxiety or need for wound care were randomly assigned to intervention (N = 102) or control (N = 110). The patients all had a projected need for two or more visits a week. The study took place in Sacramento California through a large health maintenance insurance organisation. 29 intervention group patients and 19 of the control group had COPD	
Interventions	Intervention: Both groups received routine home health care with visits and access to telephone contact. However, the study group also used a remote video system allowing nurses and patients to undertake virtual visits in real time any time during 24 hours a day. There was also equipment attached to the video for testing cardiopulmonary status Control: Controls used routine healthcare with home care visits but without a video system. They also had access to telephone advice and triage	
Outcomes	<ol style="list-style-type: none"> <li>1. Use of services.</li> <li>2. Costs for inpatient and outpatient services.</li> <li>3. Visits to emergency departments.</li> <li>4. Costs for pharmacy services, laboratory, physician, emergency department visits, in-patient treatment, home healthcare costs and videoconferencing costs</li> <li>5. Patients' compliance with medication regimen.</li> <li>6. Patients' knowledge about their disease.</li> <li>7. Patients' ability to move towards self care.</li> <li>8. Patient satisfaction survey.</li> </ol>	

**Johnston 2000** (Continued)

Notes	Results and interventions for COPD patients are not presented separately from other illnesses	
<i><b>Risk of bias</b></i>		
<b>Bias</b>	<b>Authors' judgement</b>	<b>Support for judgement</b>
Random sequence generation (selection bias)	Unclear risk	“quasi experimental”, “randomly assigned to an intervention or control group”
Allocation concealment (selection bias)	Unclear risk	Insufficient information
Blinding (performance bias and detection bias) All outcomes	High risk	No blinding
Incomplete outcome data (attrition bias) All outcomes	Unclear risk	Insufficient information
Selective reporting (reporting bias)	High risk	Total costs of items are reported rather than absolute numbers of emergency dept visits etc. However, this is in accordance to the methods implied reporting
Other bias	High risk	Funded by Kaiser Permanente and so only collected data from plan members which may rule out balance of sociodemographic groups. COPD patients are not measured or analysed separately and so some data are of limited use

**Nguyen 2008**

Methods	A randomised controlled trial.
Participants	Patients: 50 patients with moderate to severe COPD who were current Internet users were assigned to one of two dyspnoea management intervention programs, in California or Seattle. Patients were recruited from web and non-web sources, including distribution lists, chest clinic referrals, and support groups both real and digital
Interventions	Intervention: The Internet based dyspnoea management intervention program (eDSMP) focused on education, skills training and ongoing support for dyspnoea self management and was delivered via a personal digital assistant or Internet Control: The face to face dyspnoea management intervention program (fDSMP) delivered the same content via education sessions, reinforcement contacts and peer interactions: all face to face

Outcomes	Evaluations were performed at 3 and 6 months. 1. Dyspnoea with activities of daily living,and quality of life as measured with the Chronic Respiratory Questionnaire 2. Exercise behaviour exercise performance. 3. COPD exacerbations were also measured. 4. Self-efficacy and social support were measured as mediators 5. At the final visit a satisfaction survey and a semi-structured interview were performed	
Notes		
<i>Risk of bias</i>		
Bias	Authors’ judgement	Support for judgement
Random sequence generation (selection bias)	Low risk	“an investigator who was not involved in the day-to-day study operations generated the randomisation sequence using the SPSS version 14.0 random sequence generator feature”
Allocation concealment (selection bias)	Low risk	“separate sealed opaque envelopes.”
Blinding (performance bias and detection bias) All outcomes	High risk	Unable to blind study nurse to treatment assignment
Incomplete outcome data (attrition bias) All outcomes	High risk	Of 50 patients randomised, 39 remained after 6 months. Five control patients dropped out, 1 unable to schedule a visit and 4 discontinued due to schedule conflict, personal problems, losing interest or not eligible after baseline. Seven intervention patients discontinued. Four were unable or unwilling to access website, 1 schedule conflict, 1 patient had recurrent angina and one moved out of the area
Selective reporting (reporting bias)	Low risk	All outcomes in methods are reported
Other bias	Low risk	No evidence of further bias

**Vitacca 2009**

Methods	Randomised clinical trial
Participants	240 chronic respiratory patients, all of whom require home oxygen, some of whom were on home mechanical ventilation, 101 with COPD were enrolled. Other reasons for respiratory failure were Amyotrophic lateral sclerosis (a type of motor neurone disease), restrictive chest disease or other neuromuscular disease. Inclusion criteria were also that the patient had had at least one hospitalisation for respiratory illness in the previous year



Interventions	Teleassistance program for patients and their families who have COPD. The teleassistance programme was based on a continuous 24 hour on-call service and pulse oximetry available. Some patients received pulse oximetry with solid memory card and a modem system for transmission through the home telephone line to the teleassistance nurse who was available from 0800 to 1600 for 5 days a week to provide a real time teleconsultation. Out of hours the pulmonologist on duty was contacted if needed Control: traditional face-to-face care, i.e. out-patient follow-up regimen, discharge plans did not include home nurse visits	
Outcomes	Reduction in hospitalisations. Reduction in urgent GP calls. Acute emergency department admissions. Also costs after set-up equipment had been paid for.	
Notes	Some results were reported separately for COPD patients	
<i>Risk of bias</i>		
Bias	Authors' judgement	Support for judgement
Random sequence generation (selection bias)	Low risk	“Using a set of computer-generated random numbers in 1:1 ratio patients were assigned to the treatment or control group”
Allocation concealment (selection bias)	High risk	The study reports no allocation concealment
Blinding (performance bias and detection bias) All outcomes	High risk	Neither patients nor investigators were blinded to the allocation of patients, nor were outcome assessors
Incomplete outcome data (attrition bias) All outcomes	High risk	Withdrawals were reported and some reasons given - the data from these patients were not included in the analyses
Selective reporting (reporting bias)	Low risk	No evidence of selective reporting.
Other bias	High risk	All patients on long term oxygen therapy (LTOT) were considered together regardless of whether the cause of their dependence was COPD, restrictive, amyotrophic lateral sclerosis, other neuromuscular or other disease. These causes were not analysed separately

**Whitten 2007**

Methods	Randomised controlled trial, where qualitative data is also collected in detail	
Participants	Patients with a diagnosis of COPD and/or Congestive Heart Failure (CHF) who were prescribed home health care services by their health insurance group were recruited. Intervention group N = 83 and control group N = 78	
Interventions	Intervention: This group received a combination of traditional face-to-face home health care and virtual telemedicine visits Control: This group received only conventional home care without virtual visits	
Outcomes	1. The Short Form 36 (SF-36), Outcome and Assessment information Set (OASIS) and patient charts were used to collect outcome data 2. Patient perceptions of the home telecare services were collected via telephone interviews, from the intervention group, in a qualitative piece of work	
Notes		
<i><b>Risk of bias</b></i>		
<b>Bias</b>	<b>Authors' judgement</b>	<b>Support for judgement</b>
Random sequence generation (selection bias)	Unclear risk	“randomly assigned” but no details
Allocation concealment (selection bias)	Unclear risk	Insufficient information
Blinding (performance bias and detection bias) All outcomes	Unclear risk	Insufficient information
Incomplete outcome data (attrition bias) All outcomes	High risk	As far as health outcomes were concerned only patients with complete pre- and post-data sets were included, i.e. this wasn't an intention-to-treat analysis. The study notes problems with turnover of project nurses and unwillingness to comply with data collection protocols
Selective reporting (reporting bias)	Low risk	All outcomes specified in methods were reported.
Other bias	High risk	The data of patients with COPD and CHF were analysed together

**Wong 2005**

Methods	Randomised controlled study
Participants	Patients: 60 participants with COPD were recruited from an acute care hospital in Hong Kong
Interventions	Intervention: This study aimed to determine whether a nurse-led telephone follow-up programme would increase patients' self efficacy when it came to managing their COPD dyspnoea. A person with high self efficacy feels more confident about engaging in activities and makes more effort to overcome challenges. Two phone calls were made in the first four weeks after discharge from hospital as this is felt to be a particularly vulnerable time for patient re-admission Control: control patients had routine care with no additional telephone input from nurses
Outcomes	1. Self efficacy was measured by the Chinese Self Efficacy Scale 2. Number of visits to accident and emergency department. 3. Number of hospitalisations. 4. Unscheduled visits by physicians.
Notes	

***Risk of bias***

Bias	Authors' judgement	Support for judgement
Random sequence generation (selection bias)	Low risk	"randomised using the Research Randomizer software which generated 30 sets of numbers."
Allocation concealment (selection bias)	Unclear risk	Insufficient information
Blinding (performance bias and detection bias) All outcomes	Low risk	"data were collected by a research assistant who was blind to the grouping"
Incomplete outcome data (attrition bias) All outcomes	Unclear risk	Four patients who refused to answer second questions had their results replaced by the group mean. This may not have been statistically appropriate
Selective reporting (reporting bias)	Low risk	All outcome measures stipulated in methods reported in findings of
Other bias	Low risk	No evidence of other bias

## Characteristics of excluded studies *[ordered by study ID]*

Study	Reason for exclusion
Aiken 2006	Management in hospital and COPD figures not separable
Balas 1997	Not asthma or COPD
Brooks 2002	Rehabilitation programme
Carrieri 2005	Not focusing on telehealthcare
Demiris 2003	Visits reviewed for technical quality
Donesky-Cuenco 2003	Exercise focused, not telehealthcare focused
Egan 2002	Not telehealthcare, hospital based case manager and discharge planner
Farrero 2001	Not telehealthcare - most visits were face-to-face
Gadoury 2005	Face-to-face visits
Griffiths 2005	Not telehealthcare - expert patient intervention face-to-face
Hernandez 2003	Not telehealthcare - home visits
Hibbert 2003	Not a randomised controlled trial - qualitative study
Hopp 2006	Patients had multiple conditions and COPD was not included
Jerant 2008	Not COPD separable
Jimison 2008	Includes studies of different chronic conditions and all types of literature. Not RCT
Mair 1999	Not a randomised controlled trial, small pilot study with 6 patients
Mair 2000a	Not limited to COPD and results not fully reported but summarised
Mair 2002	Full text not available, despite extensive search and contact with author
Mair 2005	Outcome measures of interest in this study were not reported
Maltais 2005	Not telehealthcare - all interventions were face-to-face
Martens 2007	Not telehealthcare
Moore 2007	Exercise focused

(Continued)

Moxam 2007	The Effects of a Home Exercise Video Programme for Patients With Chronic Obstructive Pulmonary Disease, not telehealthcare
Oh 2003	Not COPD
Pare 2006	Non-randomised case-control study
Petty 2006	Video library
Poels 2008	GP practice-based
Rebuck 1996	The accuracy of a handheld portable spirometer, not telehealthcare
Ries 1995	Not telehealthcare
Ries 2003	Not telehealthcare
Sridhar 2008	Not telehealthcare
Tierney 2005	Not telehealthcare
Trappenburg 2008	Non-randomised controlled multicentre study
Wasson 1992	Unable to see COPD data
Welch 2000	Only 30% of patients were "mixed respiratory", COPD patients were not identified
Whitten 2002	Covered multiple conditions

### Characteristics of studies awaiting assessment *[ordered by study ID]*

ACTRN 12608000112369

Methods	Interventional randomised controlled trial
Participants	Participants will have a minimum age of 45 with COPD FEV1/FVC < 0.7 post-bronchodilator. Severity FEV1 30-80% of predicted and greater than 10 pack year smoking history
Interventions	Patients in the active arm will have an individual management plan developed by the research team. This will use behaviour change and motivational interviewing techniques. Some of this plan will be delivered by nurses using the telephone
Outcomes	Quality of life, SF-36 and St George's Respiratory Questionnaire, Depression scale, post-traumatic stress disorder (PTSD) checklist, anxiety measure. Hospital Anxiety and Depression scale, Satisfaction with Life survey, Client Satisfaction Questionnaire, lung function, spirometry, healthcare utilisation prescriptions for oral steroids and antibiotics, physical activity as measured with accelerometer

Notes	Setting: University of Tasmania, Australia
-------	--

**ACTRN 12609000428268**

Methods	Randomised controlled trial to compare hospital admissions and emergency department visits in home care clients with COPD undergoing telehealth home monitoring versus usual care
Participants	Have a confirmed diagnosis of COPD and are currently receiving home oxygen services. Male and females over age 18 years
Interventions	Remote home monitoring of client's vital signs by a nurse will be undertaken via monitoring equipment installed in the client's home, including blood pressure, weight, heart rate, oxygen saturation levels. In addition, client's responses to questions regarding their general state of health, coughing and sputum production will be collected and forwarded to the nurse who reviews them and gives advice including whether or not to involve a doctor
Outcomes	Number of hospital admissions, number of emergency department visits and health related quality of life as measured by this chronic respiratory questionnaire. Cost savings of home monitoring equipment compared to usual care
Notes	Setting: Silver Chain Nursing Association, commercial sector, Western Australia

**Alonso 2004**

Methods	Awaiting a home-care pilot in COPD
Participants	The study is still at the proposed stage
Interventions	An Integrated Chronic Care Platform that allows voice and data to be transmitted to the required healthcare professional regardless of his/her location
Outcomes	Not yet specified
Notes	This was very much a technical paper describing what was envisioned

**Battaglia 2007**

Methods	Study still at the recruiting stage, only 77 patients enrolled so far
Participants	Plans to enrol 600 patients for 24 months, 300 in control group 300 in intervention
Interventions	Patients receive periodic nursing assistance and clinical monitoring by a general practitioner who is in contact with a respiratory specialist at a call centre. Intervention patients also have hospital visits and analysis every three months
Outcomes	Numbers of nursing accesses made, number of GP accesses and numbers of unscheduled visits and hospitalisations

**Battaglia 2007** (Continued)

Notes	Difficulties in enrolment blamed on bureaucratic ethics committees and difficult co-ordination between hospital and local health administrations
-------	--

**Battaglia 2008**

Methods	AIRTEM - Integrated Assistance by Respiratory TeleMedicine is a multicentred study carried out in Bilan to evaluate the advantages of home telemonitoring patients with COPD and oxygen therapy. They plan to enrol 600 patients over 24 months
Participants	There are significant problems with slow recruitment due to problems with bureaucratic ethics committees and difficult co-ordination
Interventions	Following an initial visit to a respiratory specialist and entry of clinical data onto an Internet database the patients will be seen by their GPs and by the specialists with have access to these records
Outcomes	77 patients enrolled by May 19 2008
Notes	Ongoing

**ISRCTN41424840**

Methods	Randomised controlled trial
Participants	To be recruited for the study from the Prince Philip and West Wales General Hospital Pulmonary Rehabilitation Scheme. The standard inclusion criteria to be accepted through the scheme for pulmonary rehabilitation is patients who feel limited by their chest, have a primary physician, spirometric diagnosis of COPD, are on maximal respiratory medication, have no unstable cardiac disease and no cognitive impairments
Interventions	Patients in two groups will either receive standard care or 6 months telehealthcare support with doc@home which is an integrated solution for the remote health management
Outcomes	Are home electronic monitoring and electronic learning resources feasible and safe for patients with moderate to severe COPD? Measured at baseline, 1 month and 6 months only. Does home telehealthcare reduce respiratory hospital admissions? Reduce community specialist team visits? And improve quality of life and mood? And is home telehealthcare telemedicine cost-effective?
Notes	Setting: UK

**ISRCTN96634935**

Methods	Randomised controlled trial with nested qualitative study
Participants	Male and female participants with no age limits, registered to Lothian general practices admitted with an exacerbation of COPD as the primary diagnosis to one of the three acute hospitals in Lothian in the previous year

Interventions	A modified touch screen computer with video capability which is linked by broadband to a secure N3 connection to the Internet. Patients will be given a written management plan and an emergency supply of antibiotics and steroids. Every morning the machine will monitor peak flow and oxygen saturation using validated instruments. This detail will be sent to clinicians in charge of the patients. The respiratory team routinely survey the online data and contact the patients if they have forgotten to send it or are unable to send it. If the information is outside the expected range the clinicians can contact the patient to repeat measurements and institute management
Outcomes	Time until first hospital admission up to one year post-randomisation, exacerbations and admissions including bed-days, deaths, changes in medication, St Georges' Respiratory Questionnaire, hospital anxiety and depression scale, patient knowledge and self efficacy, lung function, patient engagement with procession. Cost effectiveness
Notes	Trial setting in UK

**Kalter-Leibovici 2009**

Methods	Randomized open label active control parallel assignment efficacy study
Participants	Not yet open to participant recruitment
Interventions	Disease management and home telemonitoring in addition to best care according to clinical guidelines for COPD patients
Outcomes	Hospital admission for acute exacerbation of COPD or all-cause mortality is the primary outcome. Secondary outcomes are total days of hospitalisation for acute exacerbations of COPD, quality of life, total number of acute exacerbations of COPD, depression, functional capacity, spirometry parameters
Notes	Setting: Israel

**Koff 2006**

Methods	Randomised pilot study
Participants	40 GOLD stage III and stage IV patients with COPD
Interventions	An Internet-based eHealth device 'the Health Buddy', spirometer, pedometer, oxygen saturation meter and other peripheral devices
Outcomes	St George's Quality of Life Respiratory Questionnaire and costs of healthcare in US dollars, showed non significant improvement in health status and saving in costs for intervention group
Notes	Power calculations showed that a study in a larger group would be required to generate significant results



**NCT 00918905**

Methods	Prevention randomized open label parallel assignment trial
Participants	Patients admitted acutely to the medical ward with an exacerbation of COPD
Interventions	Patients were discharged within 24 hours with a computer with web cam, microphone, spirometry and saturation monitoring equipment. A nurse used the equipment to observe the patient until their follow-up appointment 4 weeks later
Outcomes	Prevention of re-admission to hospital within 4 weeks of discharge, duration of hospital re-admission
Notes	Setting: OUH Svenborg Hospital, Svendborg, Denmark

**Prior 2009**

Methods	Randomized open label parallel assignment safety/efficacy trial
Participants	Study not yet open for participant recruitment
Interventions	Integrated health monitoring, alarm handling and videoconferencing systems compared with usual care alone to delay transfer to nursing or elderly homes
Outcomes	Health related quality of life as assessed by the SF 36 at 0, 15 and 30 months. Secondary outcomes include time to permanent transfer to elderly homes, total and average length of stay in hospital, number of consultations with GPs and medical specialists. No. of home visits by nurses and other secondary outcomes
Notes	Setting: Belgium, patients with diabetes mellitus, chronic heart failure and chronic obstructive pulmonary disease

**Troosters 2003**

Methods	Structured education, supported discharge by telephone contacts and intensified interactions with primary were provided to the intervention group
Participants	42 patients admitted with acute exacerbations were randomly allocated to either usual care or intervention arm
Interventions	The intervention consisted of education during hospitalisation and supported discharge - weekly contact with nurse specialist and contact with general practitioner
Outcomes	During the year of follow-up, 48% of supported discharge patients were re-admitted and 90% of usual care patients were re-admitted. The median hospital free time was 388 days in telephone group and 86 days in the usual care group, $P = 0.016$
Notes	The authors concluded that this low cost intervention merits implementation in clinical routine

**Vandivier 2010**

Methods	Interventional treatment randomised open label, active control, parallel assignment, efficacy study
Participants	Male and female over 40 years old with airflow obstruction on spirometry defined as FEV1/FVC less than or equal to 70% and an FEV1 less than or equal to 50% predicted, or an FEV1 greater than 50% predicted with a history of a COPD exacerbation within the previous year
Interventions	Integrated care involving COPD specific education, self management instruction, remote monitoring and enhanced communication with a co-ordinator
Outcomes	Healthcare utilization over 9 months, quality of life by St. Georges Respiratory Questionnaire, guideline-based medical therapy, exercise capacity, oxygen utilization and pre- and post-exercise oxygen saturations, BMI, obstruction, dyspnoea, exercise capacity and symptoms on MMRC Dyspnea scale
Notes	Undertaken in Colorado, USA in association with Kaiser Permanente and dept of veterans affairs

**Characteristics of ongoing studies [ordered by study ID]****Brown 2009**

Trial name or title	Evaluation of programs of coordinated care and disease management COCA
Methods	This is an extension of an original study in which 16 demonstration programs provided care coordination services to beneficiaries with chronic illness in medicare's fee for service program. A five-year CMS-funded study tested whether the programs can improve patients' use of medical services, improve outcomes and satisfaction with care and reduce Medicare costs. The study also assessed physicians' satisfaction with the programs
Participants	Had a variety of conditions including congestive heart failure, diabetes, coronary artery disease, COPD, cancer, cerebrovascular disease, alzheimer's disease, psychotic disorder and major depression
Interventions	Behavioural intervention: care co-ordination consisting variously of nurse telephonic counselling nurse in-patient home visits, home telemonitoring equipment and physician education and feedback
Outcomes	Medicare program expenditures
Starting date	Feb 15 2008
Contact information	Study directors: Randal S Brown, Mathematica Policy research and Carol A Magee, Centres from Medicare and Medicaid services
Notes	

**Carrieri-Kohlman 2005**

Trial name or title	Internet-Based and Established Dyspnoea Self-Management Programs in COPD Patients
Methods	Comparisons of electronic, Internet based dyspnoea self management program and face-to-face dyspnoea self management program
Participants	Age > 40 years, participants with mild COPD and ADL limited by dyspnoea, both genders
Interventions	The two programs have the same education exercise and monitoring components, however, one is administered via Internet the other is delivered face-to-face
Outcomes	Dyspnoea, exercise adherence and performance, pulmonary exacerbations
Starting date	Sept 2003
Contact information	Carrieri-Kohoman at the University of California and Nguyen at the University of Washington
Notes	This appears to be a record of the study which is published and covered in our “included studies” section under Nyguyen

**Finkelstein 2009**

Trial name or title	Effectiveness of Home Automated telemanagement in Chronic Obstructive Pulmonary disorder
Methods	Randomized single blind (outcomes assessor) active control, parallel assignment efficacy study
Participants	280 participants, 21 years and older and understands spoken English, physician diagnosis of COPD moderate to severe COPD according to NHLB/WHO global initiative for COPD (GOLD) classification stages II to III
Interventions	Creation of a computer program that can help people learn about their COPD and how to manage it themselves, then determination of whether the computer program, called Home Automated Telemanagement (HAT) helps patients with COPD in managing their disease and following their treatment plans
Outcomes	Clinical health including lung function and respiratory symptoms, measured and baseline and every 3 months for 18 months. Disease specific quality of life, exercise tolerance, urgent health care utilization, self efficacy for COPD patients and activities of daily living
Starting date	December 2003
Contact information	Joseph Finkelstein, John Hopkins University, Baltimore, Maryland, USA
Notes	

**ISRCTN 18443546**

Trial name or title	Home telemonitoring for patients with COPD
Methods	Randomised controlled cross-over trial
Participants	240 subjects living with a primary diagnosis of COPD identified from hospital admissions database. If they have had two or more admissions to any of the following hospitals in the last two years: Prince Philip, West Wales General, Withybush or Bronglais, participants must be at least 40 years old
Interventions	120 will be randomised to receive telemonitoring for 1 year whilst the other 120 receive standard care. After 1 year the telemonitoring will be swapped into the homes of the second group in a cross-over trial for 1 more year of monitoring
Outcomes	Number of hospital admissions, quality of life measures healthcare contacts (GP visits, nurse contacts etc.) a cost evaluation will also be undertaken after the 2 years
Starting date	ISRCTN date assigned 08/1/2010
Contact information	De Keir Lewis Respiratory Centre, 01554-783133 or k.e.lewis@swansea.ac.uk
Notes	Llanelli Wales

**Jerant 2005**

Trial name or title	Homing in on Health, Study of a Home Delivered Chronic Disease Self Management Programme; A randomised Trial of Home Self-Efficacy Enhancement
Methods	There will be 3 groups comparing the effectiveness and cost effectiveness of two models of home care with usual care to improve chronic illness outcomes. These will be in-person visits and telephone calls compared with clinic visits
Participants	Participants will suffer from diabetes mellitus, congestive heart failure, COPD, asthma, arthritis and depression
Interventions	Home care will be delivered as above and will explore the mechanisms of effectiveness through its influence on self efficacy and adherence
Outcomes	Health related Quality of Life at 2 weeks and 4 weeks during the intervention, immediately post-intervention and at 6 months and 12 months, secondary outcomes include self care and self efficacy at these time points
Starting date	Dec 2005
Contact information	Contacts: Anthony F Jerant, MD, Contact: Monique Moore Hill, BA
Notes	Self efficacy is the beliefs patients have about their own abilities to successfully execute the actions required to achieve valued health outcomes

**Mair 2001**

Trial name or title	Acute Chest Triage Rapid Intervention Guided by Home Care or Telecare (ACTRIGHT)
Methods	A team of specialist nurses intercepts patients warranting admission with COPD exacerbation. They perform clinical assessment of the patient's suitability to be cared for at home. They are then randomised to either telecare or face-to-face nurse home visits
Participants	All COPD patients presenting to the A and E department of Aintree University Hospital or Royal Liverpool Hospital were assessed for participation
Interventions	Patients receive a medication package which includes antibiotics steroids and nebulised bronchodilators and social service report if required until the patient is stable
Outcomes	Clinical outcomes and costs
Starting date	Ongoing
Contact information	University of Liverpool
Notes	Limited information available online

**Victor 2008**

Trial name or title	A pilot study on the effect of telehealth on COPD patients in the Community
Methods	
Participants	
Interventions	
Outcomes	The number of emergency admissions owing to COPD in the intervention group as compared with the control group
Starting date	
Contact information	Doncaster Central, East and West Primary Care Trusts and Bassetlaw Primary Care Trust
Notes	No further information found

**Whiteford 2002**

Trial name or title	Evaluation of the effect of a home-based cognitive-behavioural pulmonary rehabilitation programme on physiological and psychosocial outcomes in COPD patients
Methods	
Participants	

**Whiteford 2002** (Continued)

Interventions	
Outcomes	Aerobic and functional capacity , activity levels health status, quality of life, dyspnoea rating, lung function, self-efficacy, stage and process of behavioural change
Starting date	
Contact information	North Glasgow University Hospitals NHS Trust
Notes	No further information

## DATA AND ANALYSES

### Comparison 1. Quality of life

Outcome or subgroup title	No. of studies	No. of participants	Statistical method	Effect size
1 Quality of Life over 12 months	2	253	Mean Difference (IV, Random, 95% CI)	-6.57 [-13.62, 0.48]

### Comparison 2. Emergency department visits

Outcome or subgroup title	No. of studies	No. of participants	Statistical method	Effect size
1 Number of patients with one or more emergency dept attendance over 12 months	3	449	Odds Ratio (M-H, Random, 95% CI)	0.27 [0.11, 0.66]
1.1 Telehealthcare studies	2	258	Odds Ratio (M-H, Random, 95% CI)	0.19 [0.03, 1.27]
1.2 Complex intervention studies	1	191	Odds Ratio (M-H, Random, 95% CI)	0.40 [0.22, 0.71]
2 Number of patients with one or more emergency dept attendance over 3 months	1	60	Odds Ratio (M-H, Fixed, 95% CI)	0.17 [0.04, 0.67]

### Comparison 3. Hospitalisations

Outcome or subgroup title	No. of studies	No. of participants	Statistical method	Effect size
1 No. of patients with one or more hospitalisations in 12 months	4	604	Odds Ratio (M-H, Fixed, 95% CI)	0.46 [0.33, 0.65]
1.1 Telehealthcare	2	258	Odds Ratio (M-H, Fixed, 95% CI)	0.50 [0.29, 0.85]
1.2 Complex intervention studies	2	346	Odds Ratio (M-H, Fixed, 95% CI)	0.44 [0.28, 0.68]
2 No. of patients entering a higher level of care over 6 months	1	53	Odds Ratio (M-H, Fixed, 95% CI)	0.29 [0.08, 1.05]

#### Comparison 4. Deaths over 12 months

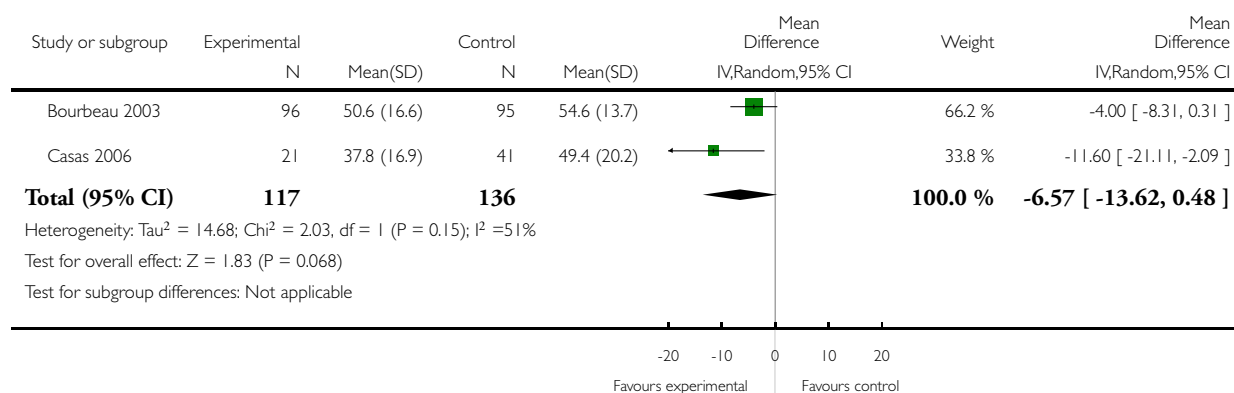
Outcome or subgroup title	No. of studies	No. of participants	Statistical method	Effect size
1 Deaths over 12 months	3	503	Odds Ratio (M-H, Fixed, 95% CI)	1.05 [0.63, 1.75]
1.1 Telehealthcare	1	157	Odds Ratio (M-H, Fixed, 95% CI)	1.32 [0.59, 2.97]
1.2 Complex intervention studies	2	346	Odds Ratio (M-H, Fixed, 95% CI)	0.90 [0.46, 1.75]
2 Deaths over 6 months	1	53	Odds Ratio (M-H, Fixed, 95% CI)	0.73 [0.19, 2.71]

#### Analysis 1.1. Comparison 1 Quality of life, Outcome 1 Quality of Life over 12 months.

Review: Telehealthcare for chronic obstructive pulmonary disease

Comparison: 1 Quality of life

Outcome: 1 Quality of Life over 12 months



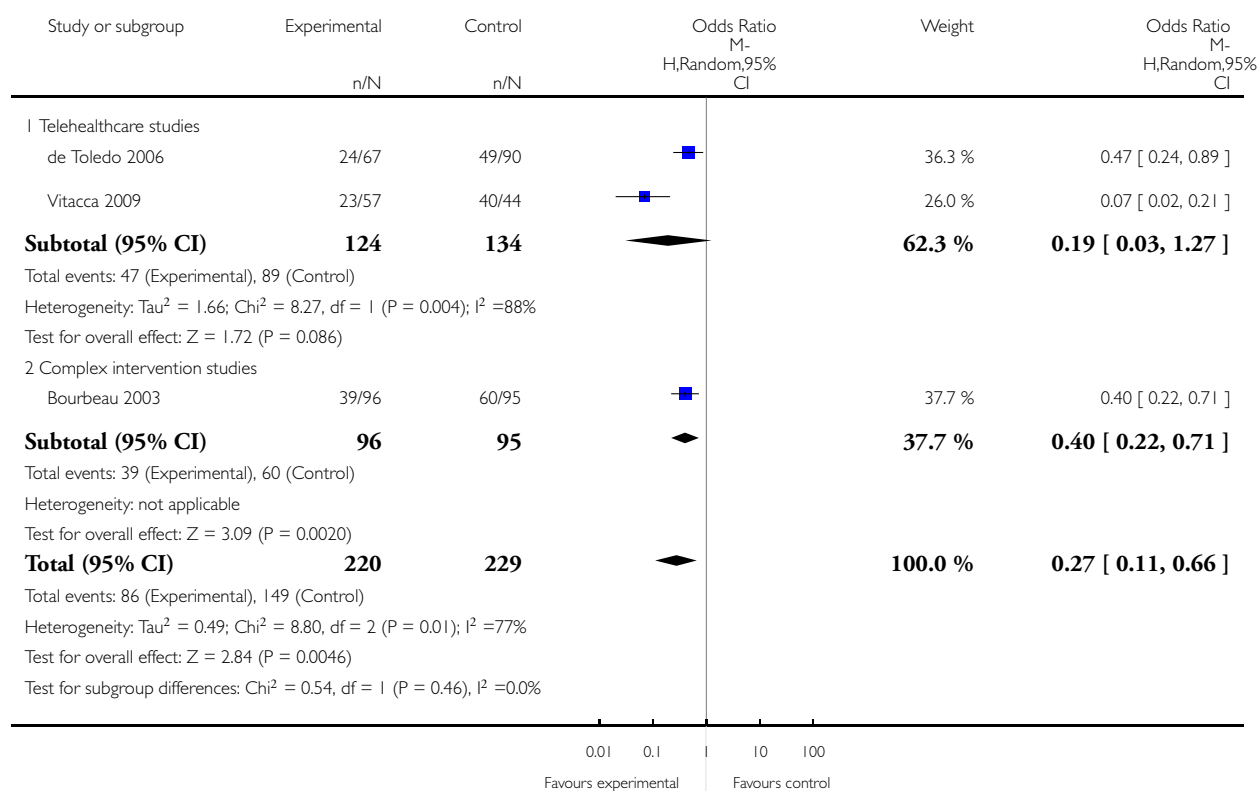


## Analysis 2.1. Comparison 2 Emergency department visits, Outcome 1 Number of patients with one or more emergency dept attendance over 12 months.

Review: Telehealthcare for chronic obstructive pulmonary disease

Comparison: 2 Emergency department visits

Outcome: 1 Number of patients with one or more emergency dept attendance over 12 months

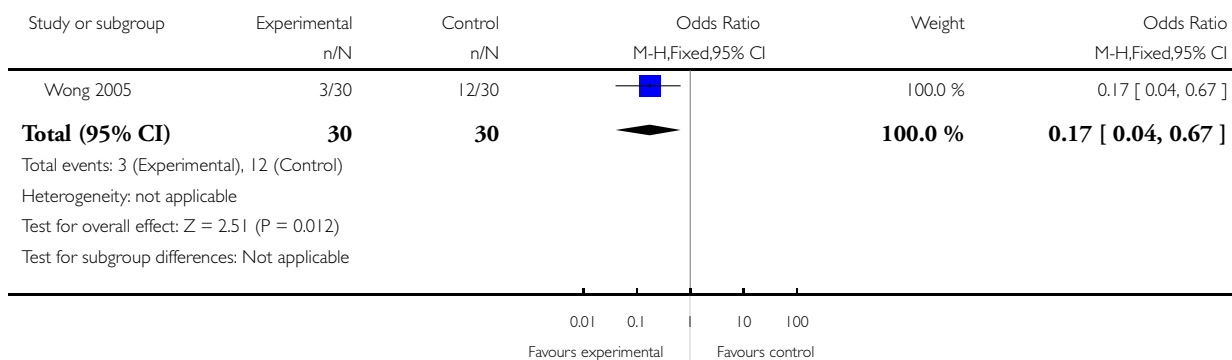


## Analysis 2.2. Comparison 2 Emergency department visits, Outcome 2 Number of patients with one or more emergency dept attendance over 3 months.

Review: Telehealthcare for chronic obstructive pulmonary disease

Comparison: 2 Emergency department visits

Outcome: 2 Number of patients with one or more emergency dept attendance over 3 months

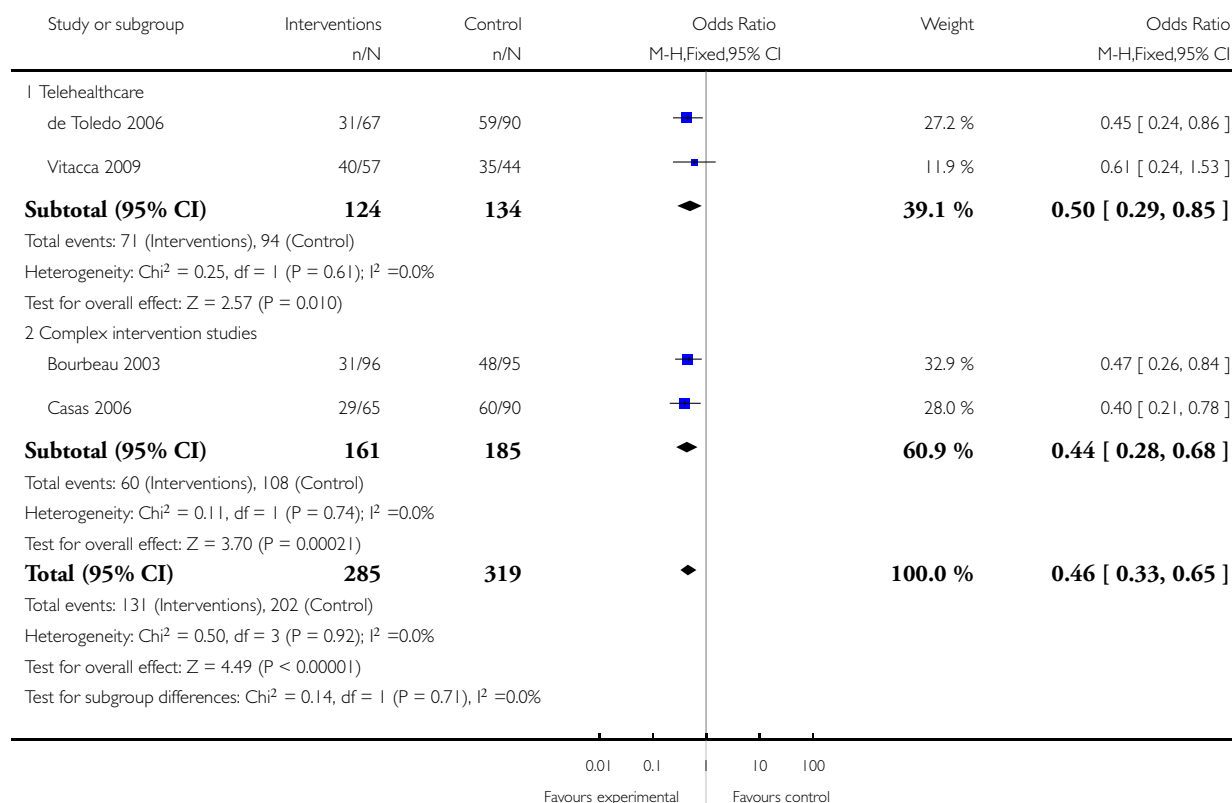


### Analysis 3.1. Comparison 3 Hospitalisations, Outcome 1 No. of patients with one or more hospitalisations in 12 months.

Review: Telehealthcare for chronic obstructive pulmonary disease

Comparison: 3 Hospitalisations

Outcome: 1 No. of patients with one or more hospitalisations in 12 months

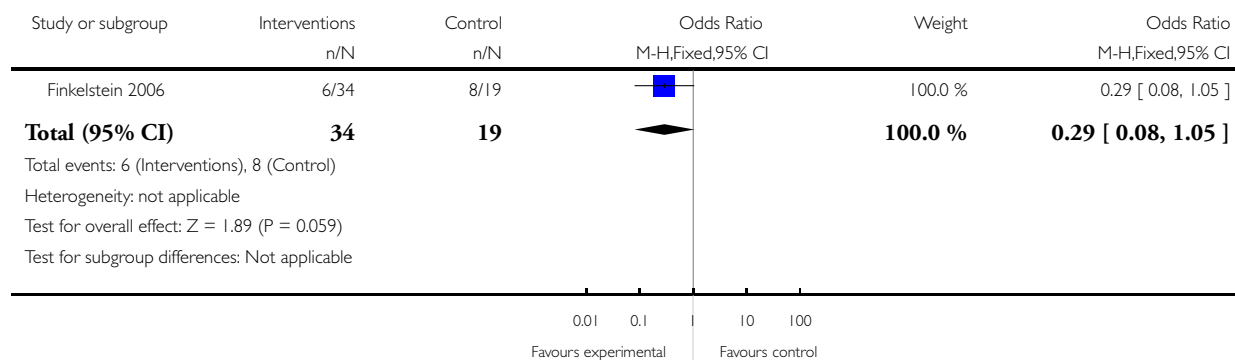


### Analysis 3.2. Comparison 3 Hospitalisations, Outcome 2 No. of patients entering a higher level of care over 6 months.

Review: Telehealthcare for chronic obstructive pulmonary disease

Comparison: 3 Hospitalisations

Outcome: 2 No. of patients entering a higher level of care over 6 months

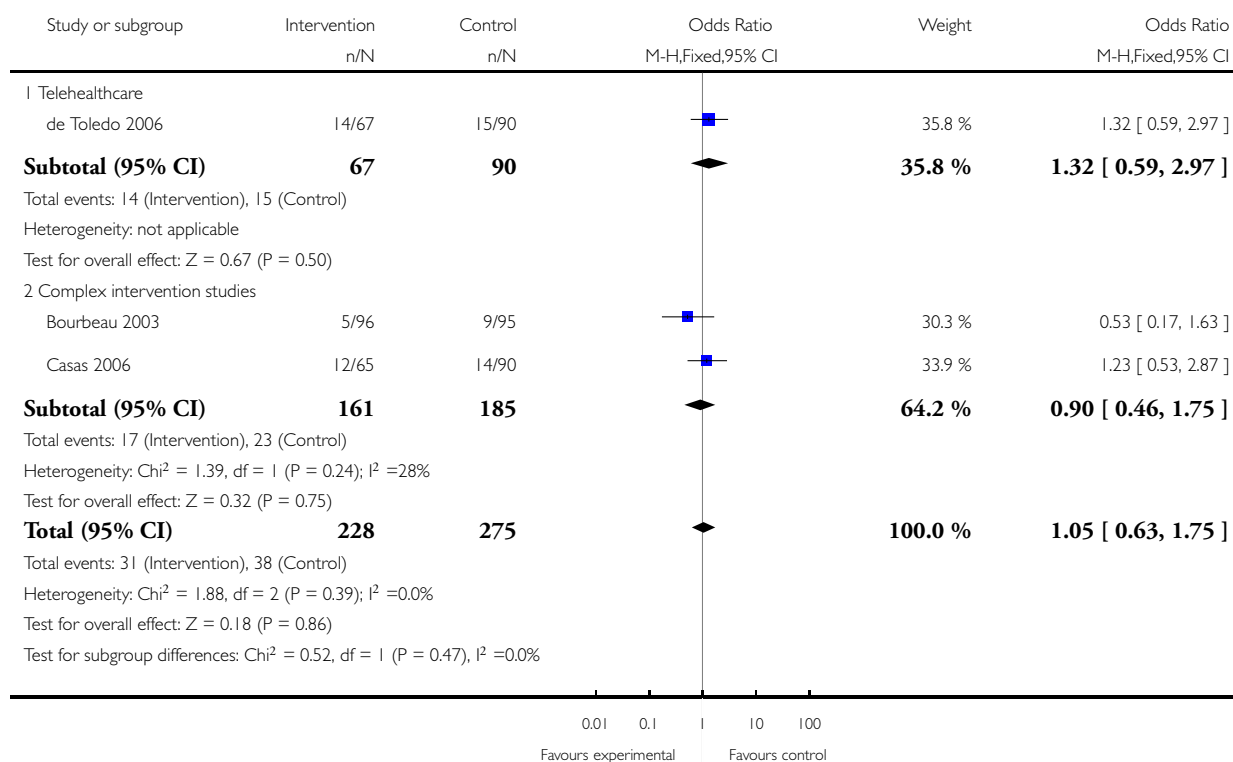


# Analysis 4.1. Comparison 4 Deaths over 12 months, Outcome 1 Deaths over 12 months.

Review: Telehealthcare for chronic obstructive pulmonary disease

Comparison: 4 Deaths over 12 months

Outcome: 1 Deaths over 12 months

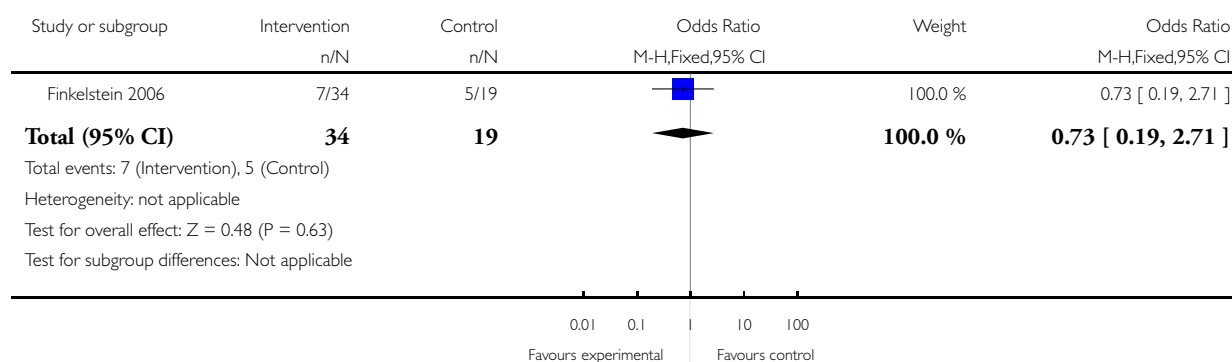


## Analysis 4.2. Comparison 4 Deaths over 12 months, Outcome 2 Deaths over 6 months.

Review: Telehealthcare for chronic obstructive pulmonary disease

Comparison: 4 Deaths over 12 months

Outcome: 2 Deaths over 6 months



## ADDITIONAL TABLES

Table 1. Author contact table

Name of author	Date contacted	Reply
Bourbeau	03-Mar-09	-
Casas Troosters	03-Mar-09	-
Chandler	14-Jan-10	-
de Toledo	14-Jan-10	19-Jan-10
Finkelstein	03-Mar-09	-
Garcia-Aymerich	14-Jan-10	-
Johnston	14-Jan-10	-
Nguyen	03-Mar-09	18-Mar-09
Whitten	03-Mar-09	-
Wong	03-Mar-09	-

**Table 1. Author contact table** (*Continued*)

Vitacca	20-May-10	-
---------	-----------	---

## WHAT'S NEW

Last assessed as up-to-date: 13 January 2010.

Date	Event	Description
19 June 2012	Amended	Author (JC) affiliations updated.

## HISTORY

Protocol first published: Issue 2, 2009

Review first published: Issue 7, 2011

## CONTRIBUTIONS OF AUTHORS

SM wrote the protocol with guidance and revisions from AS, JL and CP. SM and JL selected studies for inclusion. SM and UN undertook the data extraction.

## DECLARATIONS OF INTEREST

All of the authors are working on other projects in telehealth and e-health funded by the NHS Connecting for Health Evaluation Programme. In addition, JL has worked on a Medicaid Funded project. SM was funded by a clinical fellowship from NHS Education for Scotland.

## SOURCES OF SUPPORT

### Internal sources

- No sources of support supplied

## External sources

- NHS Connecting for Health Evaluation Programme (NHS CFHEP 001), Not specified.
- Edinburgh MRC Trials Methodology Hub (G0800803), Not specified.
- NHS Education for Scotland, Clinical Fellowship, Not specified.

## INDEX TERMS

### Medical Subject Headings (MeSH)

Disease Progression; Emergency Service, Hospital [utilization]; Home Care Services, Hospital-Based [organization & administration]; Hospitalization [statistics & numerical data]; Pulmonary Disease, Chronic Obstructive [\*therapy]; Randomized Controlled Trials as Topic; Telemedicine [\*methods]

### MeSH check words

Humans